

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

60

/

2025

Date:

14 August 2025

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

**First notice to shareholders of GRENEVIA S.A. of intention to demerge GRENEVIA S.A. and transfer part of its assets to FAMUR S.A.**

Legal basis:

Other regulations

## Text of the report:

Acting pursuant to Articles 539.1 and 539.2 of the Commercial Companies Code, the Management Board of GRENEVIA S.A., having its registered office at Al. W. Roździeńskiego 1A, Katowice, entered in the Register of Entrepreneurs of the National Court Register kept by the District Court for Katowice-Wschód in Katowice, 8th Commercial Division, under No. KRS 0000048716 (the "Demerging Company", "GRENEVIA S.A." or the "Issuer"), hereby gives the **first notice** to the Shareholders of the intention to demerge the Demerging Company by transferring part of its assets to FAMUR S.A. (the "Acquirer") on the terms set out in the Demerger Plan, which provides for the transfer of part of the assets of the Demerging Company to FAMUR S.A. in exchange for shares in FAMUR S.A. to be acquired by the Demerging Company (demerger through a spin-off – Art. 529.1.5 of the Commercial Companies Code) (the "Demerger Plan").

Following the Demerger, the Demerging Company will continue its operations on the basis of the assets remaining with it. FAMUR S.A. will conduct its business using the assets transferred to it under the Demerger Plan, as specified therein.

The separation will take effect on the date of the registration in the Register of Entrepreneurs of the National Court Register of the increase in the share capital of the Acquirer (the "Spin-off Date").

The Demerger Plan, together with its appendices, has been made available free of charge to the public on the Issuer's website (<https://grenevia.com/plan-podzialu-grenea-sa/>) and by way of Current Reports No. 47/2025 of 30 June 2025 and No. 55/2025 of 23 July 2025.

The opinion of the statutory auditor on the Demerger Plan is available on the Issuer's website: <https://grenevia.com/plan-podzialu-grenea-sa/> and was published by the Issuer in current report No. 59/2025 of 14 August 2025.

The financial statements and management reports on the activities of the Demerging Company for the last three financial years, together with the audit reports, are available on the Issuer's website: <https://grenevia.com/raporty-i-publikacje/?c=67&y=2025>

The financial statements and management reports on the activities of the Acquirer for the entire period of its operations are available on the Acquirer's website: <https://famur.com/relacje-inwestorskie-2/>

All of the above documents will remain continuously available at least until the date of the General Meeting at which the resolution on the Demerger is adopted.

Pursuant to Art. 529.2, second sentence, of the Commercial Companies Code, the Management Board reports referred to in Art. 536.1 of the Commercial Companies Code are not required to be prepared.

This notice constitutes the first of the two notices required in connection with the intended Demerger.

The convening of the Issuer's Extraordinary General Meeting with an agenda including a resolution on the Demerger will be the subject of a separate current report.

**Legal basis:**

Art. 539.1 and 539.2 of the Commercial Companies Code of 15 September 2000 (Dz.U. of 2024, item 18, as amended).

GRENEVIA Spółka Akcyjna	(full issuer name)
GRENEVIA S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-202	Katowice
(postal code)	(city/town)
Al. Roździeńskiego	1a
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@grenea.com	<a href="http://www.grenea.com">www.grenea.com</a>
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

**SIGNATURES OF AUTHORISED REPRESENTATIVES**

Date	Full name	Position	Signature
14 August 2025	Beata Zawiszowska	President of the Management Board	