

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

66

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2025

Date:

27 August 2025

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Execution by a subsidiary of a preliminary co-development and sale agreement for a portfolio of PV farm projects

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

The Management Board of GRENEVIA S.A., with its registered office in Katowice (the "Issuer"), announces that on 27 August 2025 Projekt-Solartechnik Sp. z o.o. (the "Seller"), a company forming part of the RES segment of the Grenevia Group (the "RES Segment"), executed a preliminary co-development and sale agreement (the "Preliminary Agreement") with an unaffiliated investor (the "Investor") for a portfolio of solar farm projects. The total estimated enterprise value of the transaction is EUR 19.65 million, equivalent to approximately PLN 83.8 million at the NBP average exchange rate of 27 August 2025. The final purchase price may be subject to adjustment at the time of execution of the final agreement to reflect any difference between the CAPEX to be incurred by the Investor and the CAPEX amount provided for in the Preliminary Agreement.

The next price adjustment will take place upon the project reaching COD status and will reflect the difference between the actual CAPEX incurred by the Investor and the amount stipulated in the Final Agreement, with any downward adjustment capped at EUR 3 million.

The Final Agreement and the Subrogation Agreement must be executed no later than 28 February 2026.

As security for the execution of the Final Agreement, once the conditions precedent have been satisfied, Projekt-Solartechnik Sp. z o.o. will provide the Investor with Statements of Submission to Enforcement pursuant to Art. 777 of the Polish Code of Civil Procedure, namely:

– up to a maximum amount of EUR 19.65 million (equivalent, based on the NBP average exchange rate of 27 August 2025, to approximately PLN 83.8 million), valid until 30 June 2026;

and

– up to a maximum amount of EUR 3 million (equivalent, based on the NBP average exchange rate of 27 August 2025, to approximately PLN 12.8 million), valid until 31 December 2027.

GRENEVIA Spółka Akcyjna

(full issuer name)

GRENEVIA S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

40-202

(postal code)

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(city/town)

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(number)

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634-012-62-46 (Tax Identification Number – NIP)	270641528 (Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
27 August 2025	Beata Zawiszowska	President of the Management Board	