

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

49

/

2025

Date:

11 July 2025

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

GRENEVIA S.A. agrees merger plan with its subsidiaries

Legal basis:

Other regulations

Text of the report:

The Management Board of GRENEVIA S.A. (the "Company", the "GRENEVIA Group") announces that today Grenevia S.A., acting as the acquirer, formally agreed and signed a merger plan with its wholly owned subsidiaries Famur Solar Sp. z o.o., with its registered office in Katowice, Al. Walentego Roździeńskiego 1B (KRS: 0000906516), and Invest PV 1 Sp. z o.o., with its registered office in Katowice, Al. Walentego Roździeńskiego 1B (KRS: 0000879459), as the acquirees.

The merger will be carried out pursuant to Art. 492.1.1 of the Commercial Companies Code, by way of acquisition, under which GRENEVIA S.A., as the acquirer, will assume all rights and obligations of the acquirees.

The purpose of the merger is to streamline the organisational structure of the GRENEVIA Group. The current operations of the aforementioned subsidiaries within the GRENEVIA Group no longer require continuation in the form of separate legal entities. The functions currently performed by these subsidiaries can be effectively continued directly by GRENEVIA S.A., enabling a streamlining of the organisational structure and the centralisation of decision-making processes. The merger will contribute to greater transparency of the ownership and operational structure and will facilitate the long-term management of the GRENEVIA Group. The consolidation of operations will allow for a reduction in fixed costs, including administrative, accounting, legal, and reporting expenses, which in turn is expected to improve financial performance.

The merger will not affect the consolidated reporting of the GRENEVIA Group.

The Management Board publishes the Merger Plan as an appendix to this report. The Merger Plan is also available on the Company's website at https://grenevia.com/Dla_inwestorów/połączenie-grenevia-s-a-z-famur-solar-sp-z-o-o-oraz-invest-pv-1-sp-z-o-o/ (the "Merger Plan").

The merger is subject to approval by the general meeting of each of the merging companies. To this end, the Company will convene a general meeting, which will be announced in a separate current report.

Legal basis:

Art. 498 of the Commercial Companies Code of 15 September 2000 (Dz.U. of 2024, item 18, as amended).

Appendices

File	Description
Plan połączenia.pdf	Merger Plan

GRENEVIA Spółka Akcyjna	(full issuer name)
GRENEVIA S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-202	Katowice
(postal code)	(city/town)
Al. Roździeńskiego	1a
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@grenevia.com	www.grenevia.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
11 July 2025	Beata Zawiszowska	President of the Management Board	