

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

44

/

2025

Date:

10 June 2025

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Adoption by the Management Board of GRENEVIA S.A. of a strategic decision to reorganise the organisational structure and execution of a letter of intent with Famur S.A.

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of GRENEVIA S.A. of Katowice (the “Company”, “GRENEVIA”) announces that on 10 June 2025 it adopted a resolution to initiate actions aimed at reorganising the Company’s organisational structure and to enter into a letter of intent with Famur S.A. of Katowice (“Famur”).

The purpose of the letter of intent is to initiate cooperation and conduct analyses and negotiations with a view to determining the detailed terms of a potential reorganisation. The contemplated reorganisation would involve the demerger of the Company under Art. 529.1.5 of the Polish Commercial Companies Code (demerger through a spin-off) involving a transfer of part of the Company’s assets, comprising the business of the Famur Segment, to Famur S.A. (a wholly owned subsidiary of GRENEVIA S.A.) as the acquiring company. The Famur Segment comprises solutions for the mining and wind power sectors and renewable energy services. The remaining operations of the Company would continue to be carried out within GRENEVIA S.A., which is ultimately intended to operate as a holding company.

The letter of intent is non-binding and does not constitute an obligation on the part of either party to implement the reorganisation. Implementation of the reorganisation will be contingent upon the outcome of the analyses, agreement on the transaction terms, and the receipt of the necessary corporate approvals and, where applicable, regulatory consents.

The spin-off of the Famur operating segment into a wholly owned subsidiary of the Company is intended to streamline the organisational and operational structure of the GRENEVIA Group and reflect the role of GRENEVIA S.A. as a holding company.

The Company will disclose further information on the material stages of the reorganisation process in accordance with applicable laws.

GRENEVIA Spółka Akcyjna

(full issuer name)

GRENEVIA S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

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(postal code)

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(city/town)

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SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
10 June 2025	Beata Zawiszowska	President of the Management Board	