

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

40

/

2025

Date:

9 June 2025

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Notification on the conclusion of an agreement by shareholders

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of GRENEVIA S.A. of Katowice (the “Company”), hereby publishes a notification delivered to the Company pursuant to Art. 69.1 in conjunction with Art. 87.1.5 and Art. 87.1.6 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, of an agreement concerning the adoption of a consistent long-term policy towards the Company by its shareholders Allianz Polska Otwarty Fundusz Emerytalny, Otwarty Fundusz Emerytalny PZU Złota Jesień, and Uniqa Otwarty Fundusz Emerytalny (the “Parties to the Agreement”).

According to the notification, the Parties to the Agreement hold a total of 74,966,953 Company shares, representing 13.0449% of the Company’s share capital, conferring the right to 74,966,953 votes at the General Meeting, representing 13.0449% of total voting rights in the Company. The notification is attached to this report.

Appendices:

File:	Description
20250606_WKB_zawiadomienie_Grenea.pdf	Notification of a shareholder agreement

GRENEVIA Spółka Akcyjna	(full issuer name)
GRENEVIA S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-202	Katowice
(postal code)	(city/town)
Al. Roździeńskiego	1a
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@grenea.com	www.grenea.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
9 June 2025	Beata Zawiszowska	President of the Management Board	

Warsaw, 6 June 2025

Grenevia S.A.

ul. Walentego Roździeńskiego 1a
40-202 Katowice, Poland

**NOTIFICATION OF CONCLUSION OF SHAREHOLDERS' AGREEMENT IN
GRENEVIA S.A.**

Pursuant to Article 87(1)(5) and (6), read together with Article 69(1)(1), of the Polish Act of 29 July 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments to an Organised Trading System and Public Companies (the '**Act**'), and acting under a power of attorney dated 6 June 2025, notice is hereby given that, on 6 June 2025, an electronic shareholders' agreement (the '**Agreement**') was entered into – providing for a common, long-term policy towards **Grenevia S.A.** with its registered office at al. Walentego Roździeńskiego 1a, 40-202 Katowice, Poland, entered in the National Court Register under KRS 0000048716, LEI 259400Q26AYHUOTZL108 (the '**Company**'), and for concerted voting at the Company's General Meeting – by the following entities:

- 1. Allianz Polska Otwarty Fundusz Emerytalny**, with its registered office in Warsaw (00-189), ul. Inflancka 4B, entered in the Pension Funds Register maintained by the District Court in Warsaw, 7th Civil, Family and Registration Division, under No. RFE 17, represented by **PTE Allianz Polska S.A.**, entered in the Register of Entrepreneurs of the National Court Register maintained by the District Court for the Capital City of Warsaw in Warsaw, 13th Commercial Division of the National Court Register, under KRS No. 0000055443; e-mail: maciej.karasinski@allianz.pl, jakub.szczesniak@allianz.pl, jakub.niedzwiedzki@allianz.pl; hereinafter referred to as '**Allianz Polska OFE**';
- 2. Otwarty Fundusz Emerytalny PZU 'Złota Jesień'**, with its registered office in Warsaw (00-843), Rondo Ignacego Daszyńskiego 4, entered in the Pension Funds Register maintained by the District Court in Warsaw, 7th Civil, Family and Registration Division, under No. RFE 6, represented by **Powszechne Towarzystwo Emerytalne PZU S.A.**, entered in the Register of Entrepreneurs of the National Court Register maintained by the District Court for the Capital City of Warsaw in Warsaw, 13th Commercial Division of the National Court Register, under KRS No. 0000040724; e-mail: A.Julke@ptepzu.pl, lkruszynski@pzu.pl; hereinafter referred to as '**OFE PZU**';
- 3. UNIQA Otwarty Fundusz Emerytalny**, with its registered office in Warsaw (00-867), ul. Chłodna 51, entered in the Pension Funds Register maintained by the District Court in Warsaw, 7th Civil, Family and Registration Division, under No. RFE 7, represented by **UNIQA Powszechne Towarzystwo Emerytalne S.A.**, entered in the Register of Entrepreneurs of the National Court Register maintained by the District Court for the Capital City of Warsaw in Warsaw, 13th Commercial Division of the National Court Register, under KRS No. 0000110776; e-mail: adam.kurowski@uniqa.pl, konrad.maniak@uniqa.pl;

hereinafter referred to as '**UNIQA OFE**'.

Each of the above entities may be referred to individually as a '**Party**', and, collectively, as the '**Parties**'.

The Parties have agreed that the principal objectives of the Agreement are to:

1. Co-ordinate their actions as shareholders to protect minority-shareholder rights.
2. Undertake actions intended to dispose of the shares at a price reflecting the fair value of the Company shares, if such offer is made to all Parties by TDJ Equity I sp. z o.o. or any other person.
3. Co-ordinate communications with market participants, the Company, press agencies and relevant regulators and institutions (including in particular the Polish Financial Supervision Authority and the Warsaw Stock Exchange).
4. Take any other concerted steps, corporate or otherwise, to protect their minority-shareholder rights.
5. Agree and, where necessary, undertake any steps before the competent common courts or administrative bodies, in civil or administrative proceedings, with the aim of enforcing the Company's observance of minority-shareholder rights.

In addition, notice is hereby given that, as a consequence of the Agreement, the Parties collectively crossed the **10 per cent threshold of the total voting rights** in the Company.

Immediately prior to the execution of the Agreement, each Party held the following number of the Company shares:

- a) **Allianz Polska OFE** held **55,513,805** (in words: **fifty-five million five hundred and thirteen thousand eight hundred and five**) shares in the Company, representing **9.6599 per cent** of the Company's share capital and carrying **55,513,805** (in words: **fifty-five million five hundred and thirteen thousand eight hundred and five**) voting rights at the Company's General Meeting, which corresponds to **9.6599 per cent** of the total voting rights in the Company;
- b) **OFE PZU** held **9,661,168** (in words: **nine million six hundred and sixty-one thousand one hundred and sixty-eight**) shares in the Company, representing **1.6811 per cent** of the Company's share capital and carrying **9,661,168** (in words: **nine million six hundred and sixty-one thousand one hundred and sixty-eight**) voting rights at the Company's General Meeting, which corresponds to **1.6811 per cent** of the total voting rights in the Company;
- c) **UNIQA OFE** held **9,791,980** (in words: **nine million seven hundred and ninety-one thousand nine hundred and eighty**) shares in the Company, representing **1.7039 per cent** of the Company's share capital and carrying **9,791,980** (in words: **nine million seven hundred and ninety-one thousand nine hundred and eighty**) voting rights at the Company's General Meeting, which corresponds to **1.7039 per cent** of the total voting rights in the Company.

The execution of the Agreement did not change the individual shareholdings of the respective Parties.

Following execution, the Parties collectively hold **74,966,953** (in words: **seventy-four million nine hundred and sixty-six thousand nine hundred and fifty-three**) shares in the Company, representing **13.0449 per cent** of the Company's share capital and carrying **74,966,953** (in words: **seventy-four million nine hundred and sixty-six thousand nine hundred and fifty-three**) voting rights at the Company's General Meeting, which corresponds to **13.0449 per cent** of the total voting rights in the Company.

Furthermore, on the basis of the information set out in the Agreement, we represent that:

- 1) No subsidiaries of the Parties – within the meaning of Article 4(15) of the Act – hold shares in the Company;
- 2) There are no persons referred to in Article 87(1)(3)(c) of the Act in respect of the Parties;
- 3) The Parties do not hold any voting rights in the Company of the kind specified in Article 69(4)(7)–(8) of the Act.

Pursuant to Article 87(3) of the Act, the Parties have authorised **Allianz Polska OFE** to file, on their behalf, any notifications arising from the execution of the Agreement that are required under Article 87(1)(5)–(6) or Article 87(1a) in conjunction with Article 69 of the Act.

Valid electronic signature
Signed by: Igor Socha
Date: 6 June 2025, 21:22:54 CEST