

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

19

/

2025

Date:

14 March 2025

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Notification made by TDJ Equity I sp. z o.o. company under Art. 69 of the Public Offering Act

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of GRENEVIA S.A. of Katowice (the “Issuer” “Company”) announces that today it received a notification from its Shareholder - TDJ Equity I sp. z o.o. of Katowice (the “Notifying Party”), dated 14 March 2025, in which the Notifying Party, acting pursuant to Art. 69.2.2) and Art.87.5.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text: Dz.U. of 2024, item 620) (the “Act”), notified the Management Board of GRENEVIA S.A. that TDJ Equity I sp. z o.o. of Katowice acquired 14,479,402 (fourteen million four hundred seventy-nine thousand four hundred and two) ordinary bearer shares in the Company as part of a block transaction. The Notifying Party increased his holding of total voting rights at the Issuer’s General Meeting by 2.51%, i.e. by over 1%.

The full text of the notification is set out in an appendix to this report.

Appendices:

File:	Description
Notification under Art. 69 of Public Offering Act_ TDJ Equity I Sp. z o.o..pdf	Notification from TDJ Equity I Sp. z o.o.

GRENEVIA Spółka Akcyjna	(full issuer name)
GRENEVIA S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-202	Katowice
(postal code)	(city/town)
Al. Roździeńskiego	1a
(street)	(number)
+48 32 359 63 00	+48 32,359 66 77
(phone)	(fax)
sekretariat@grenea.com	www.grenea.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
14 March 2025	Tomasz Jankowski	Commercial Proxy	
14 March 2025	Alina Mazurczyk	Commercial Proxy	

Notification under Art. 69.1 or 69.2 of the Act on Public Offering (to be completed by the shareholder)

Original notification / amendment

- Original notification
 Amendment

Issuer details

LEI code

259400Q26AYHUOTZL10

Issuer name

GRENEVIA SPÓŁKA AKCYJNA

Notification sender details

- Attorney to file the notification

First name

Arkadiusz

Surname

Pietreczek

Principal's data

Type of entity

- natural person
 legal person

Registered address

Aleja Walentego
Roździeńskiego 1A

Postcode

40-202

City/town

Katowice

Country

Poland

Entity name

TDJ Equity I spółka z ograniczoną odpowiedzialnością

LEI code

259400UZA7E1Z03AV413

- No LEI code
 Shares held directly
 Shares held indirectly through subsidiaries

Holdings before the change - direct

Number of bearer and/or registered non-multiple voting shares

441,582,986

Number of registered multiple-voting shares

0

Total number of shares

441,582,986

% of share capital held

76.84

Number of voting rights

441,582,986

% of total voting rights

76.84

Details of the shareholder's subsidiaries

Registered address

Aleja Walentego
Różdzieńskiego 1A

Postcode

40-202

City/town

Katowice

Country

Poland

Entity name

Famur Finance Sp. z o.o.

National Court Register Number (KRS)/ Industry
Identification Number (REGON)/ Tax
Identification Number (NIP)/ National Registry
code

0000618105

No LEI code

Holdings before the change - direct

Number of bearer and/or registered non-multiple voting shares

4,116

Number of registered multiple-voting shares

0

Total number of shares

4,116

% of share capital held

0.0007

Number of votes

4,116

% of total voting rights

0.0007

Total holdings - before the change

Number of bearer and/or registered non-multiple voting shares

441,587,102

Number of registered multiple-voting shares

0

Total number of shares

441,587,102

% of share capital held

76.8407

Number of votes

441,587,102

% of total voting rights

76.8407

Reason for notification

Details of the event

Entity affected by the event

TDJ Equity I spółka z ograniczoną odpowiedzialnością

Date of notification

14 March 2025

Date of event

13 March 2025

Transaction settlement date

14 March 2025

Date of becoming aware of the event

13 March 2025

Type of event

Acquisition - regulated market or ATS

Description of the event

Acquisition of 14,479,402 shares of Grenevia S.A. with registered office in Katowice by TDJ Equity I Sp. z o.o. The acquisition transaction was concluded on March 13, 2025, with TDJ Equity I Sp. z o.o. acquiring the rights to the shares on the settlement date, i.e. March 14, 2025. The Notifying Party increased its share in the total number of votes at the General Meeting of the Issuer by 2.51%, i.e. by over 1%.

Direct holdings

before the change

after the change

Number of bearer and/or registered non-multiple voting shares

441,582,986

Number of bearer and/or registered non-multiple voting shares

456,062,388

Number of registered multiple-voting shares

0

Number of registered multiple-voting shares

0

Total number of shares

441,582,986

Total number of shares

456,062,388

% of share capital held

76.84

% of share capital held

79.35

Number of votes

441,582,986

Number of votes

456,062,388

% of total voting rights

76.84

% of total voting rights

79.35

Holdings under Art. 69b of the Act on Public Offering

Not applicable

Applicable

Total holdings (direct and indirect) and current Holdings

Number of bearer and/or registered non-multiple voting shares

456,066,504

Number of registered multiple-voting shares

0

Total number of shares

456,066,504

% of share capital held

79.35

Number of votes

456,066,504

% of total voting rights

79.35

TRUSTED SIGNATURE
ARKADIUSZ PIETRECZEK
14 March 2025 12:24:12 [GMT+1]
Document signed electronically
with a trusted signature