

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

17

/

2025

Date:

7 March 2025

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Notification received from Nationale-Nederlanden Otwarty Fundusz Emerytalny under Art. 69 of the Public Offering Act and from Nationale-Nederlanden Powszechne Towarzystwo Emerytalne S.A. under Art. 87 of the Public Offering Act

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of Grenevia S.A. of Katowice (the "Company") announces that today it has received a notification from Nationale-Nederlanden Otwarty Fundusz Emerytalny to the effect that its shareholding in the Company has decreased below 5% of the total voting rights at the Company's General Meeting. Nationale-Nederlanden Powszechne Towarzystwo Emerytalne S.A. also informed the Company that the funds under its management had reduced their total holdings of Company shares below the thresholds of 10% and 5% of the total voting rights at the Company's General Meeting.

The transactions were made in response to a tender offer for the sale of Company shares, announced by TDJ Equity I sp. z o.o. on 15 January 2025.

As a result of the transactions, Nationale-Nederlanden Otwarty Fundusz Emerytalny and the funds managed by Nationale-Nederlanden Powszechne Towarzystwo Emerytalne S.A. do not hold any shares in the Company.

The full text of the notification is set out in an appendix to this report.

Appendices:

File:	Description
2025_PTE_15.pdf	Notification from OFE and PTE Nationale-Nederlanden

GRENEVIA Spółka Akcyjna	(full issuer name)
GRENEVIA S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-202	Katowice
(postal code)	(city/town)
Al. Roździeńskiego	1a
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@grenea.com	www.grenea.com

(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
7 March 2025	Beata Zawiszowska	President of the Management Board	

GRENEVIA S.A.
Al. Roździeńskiego 1a,
40-202 Katowice,
Poland

Acting pursuant to Art. 69 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 (Dz.U. of 2009, No. 185, item 1439, as amended), we would like to inform you that following the sale of shares in GRENEVIA S.A., LEI code 259400Q26AYHUOTZL108 (the “Company”), in response to a tender offer of 15 January 2025 announced by TDJ Equity I Sp. z o.o., on 5 March 2025 Nationale-Nederlanden Otwarty Fundusz Emerytalny (the “Fund”) reduced its shareholding in the Company to below 5% of total voting rights at the Company’s General Meeting.

At the same time, on the basis of Art. 87.1.2b of the aforementioned Act, we would like to inform you that as a result of the above transaction the following funds managed by Nationale-Nederlanden Powszechnie Towarzystwo Emerytalne SA.: Nationale-Nederlanden Open Pension Fund, Nationale-Nederlanden Voluntary Pension Fund, Nationale-Nederlanden Voluntary Pension Fund Our Tomorrow 2035, Nationale-Nederlanden Voluntary Pension Fund Our Tomorrow 2040, Nationale-Nederlanden Voluntary Pension Fund Our Tomorrow 2045, Nationale-Nederlanden Voluntary Pension Fund Our Tomorrow 2050 (the “Funds”), have reduced their total holdings of the Company’s shares below the thresholds of 10% and 5% of voting rights at the Company’s General Meeting.

The table below shows the number of shares and voting rights before and after the transaction was settled.

	Before		After	
	number of shares	%	number of shares	%
The Fund				
Voting rights	57,468,062	9.999999%	0	0.000000%
Share capital	57,468,062	9.999999%	0	0.000000%
FUNDS				
Voting rights	57,794,263	10.05676%	0	0.000000%
Share capital	57,794,263	10.05676%	0	0.000000%

The signature is correct
Document signed by Szymon Ożóg
Date: 2025.03.07 13:57:08 CET

The signature is correct
Document signed by Paweł Giza
Date: 2025.03.07 13:52:04 CET