

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

13

/

2025

Date:

7 March 2025

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Notification made by TDJ S.A. under Art. 69 of the Public Offering Act

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of GRENEVIA S.A. of Katowice (the “Company”) announces that today it received a notification from TDJ S.A. of Katowice (the “Notifying Party”), dated 7 March 2025, in which the Notifying Party, acting pursuant to Art. 69a.1.3) in conjunction with Art. 69.1.1), Art. 69.2.2) and Art. 87.5.1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text: Dz.U. of 2024, item 620) (the “Act”), notified the Management Board of GRENEVIA S.A. that TDJ Equity I sp. z o.o. of Katowice, a subsidiary of the Notifying Party, acquired 150,854,527 (one hundred and fifty million, eight hundred and fifty-four thousand, five hundred and twenty-seven) ordinary bearer shares in the Company, as part of a tender offer for the sale of shares of Grenevia S.A. of Katowice, announced on 15 January 2025 by TDJ Equity I Sp. z o.o., pursuant to Article 72a.1 of the Act. The Notifying Party increased his indirect holding of total voting rights at the Company’s General Meeting by more than 1%, thus indirectly exceeding the threshold of 75% of the total voting rights in the Company.

The full text of the notification is set out in an appendix to this report.

Appendices:

File:	Description
Notification under Art. 69 of Public Offering Act_TDJ S.A..pdf	Notification from TDJ S.A.

GRENEVIA Spółka Akcyjna	(full issuer name)
GRENEVIA S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-202	Katowice
(postal code)	(city/town)
Al. Roździeńskiego	1a
(street)	(number)
+48 32 359 63 00	+48 32,359 66 77
(phone)	(fax)
sekretariat@grenea.com	www.grenea.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
7 March 2025	Beata Zawiszowska	President of the Management Board	

Notification under Art. 69.1 or 69.2 of the Act on Public Offering (to be completed by the shareholder)

Original notification / amendment

- Original notification
 Amendment

Issuer details

LEI code

259400Q26AYHUOTZL10

Issuer name

GRENEVIA SPÓŁKA AKCYJNA

Notification sender details

- Attorney to file the notification

First name

Arkadiusz

Surname

Pietreczek

Principal's data

Type of entity

- natural person
 legal person

Registered address

Aleja Walentego
Roździeńskiego 1A

Postcode

40-202

City/town

Katowice

Country

Poland

Entity name

TDJ Spółka Akcyjna

LEI code

259400UZA7E1Z03AV413

- No LEI code
 Shares held directly
 Shares held indirectly through subsidiaries

Details of the shareholder's subsidiaries

Registered address

Aleja Walentego
Roździeńskiego 1A

Postcode

40-202

City/town

Katowice

Country

Poland

Entity name

TDJ Equity I spółka z ograniczoną odpowiedzialnością

LEI code

259400UZA7E1Z03AV413

- No LEI code

Holdings before the change - direct

Number of bearer and/or registered non-multiple voting shares

290,728,459

Number of registered multiple-voting shares

0

Total number of shares

290,728,459

% of share capital held

50.59

Number of voting rights

290,728,459

% of total voting rights

50.59

Registered address

Postcode

City/town

Country

Aleja Walentego
Różdzieńskiego 1A

40-202

Katowice

Poland

Entity name

Famur Finance Sp. z o.o.

National Court Register Number (KRS)/ Industry
Identification Number (REGON)/ Tax
Identification Number (NIP)/ National Registry
code

0000618105

No LEI code

Holdings before the change - direct

Number of bearer and/or registered non-multiple voting shares

4,116

Number of registered multiple-voting shares

0

Total number of shares

4,116

% of share capital held

0.0007

Number of votes

4,116

% of total voting rights

0.0007

Total holdings - before the change

Number of bearer and/or registered non-multiple voting shares

290,732,575

Number of registered multiple-voting shares

0

Total number of shares

290,732,575

% of share capital held

50.5907

Number of votes

290,732,575

% of total voting rights

50.5907

Reason for notification

Details of the event

Entity affected by the event

TDJ Equity I spółka z ograniczoną odpowiedzialnością

Date of notification

7 March 2025

Date of event

5 March 2025

Transaction settlement date

7 March 2025

Date of becoming aware of the event

5 March 2025

Type of event

Acquisition - regulated market or ATS

Description of the event

Acquisition of 150,854,527 shares in Grenevia S.A. as a result of the settlement of the tender offer for the sale of shares in Grenevia S.A. of Katowice, announced on 15 January 2025 by TDJ Equity I Sp. z o.o., the Notifying Party's subsidiary through TDJ S.A., pursuant to Art. 72a.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005. In accordance with the tender offer, the acquisition was made on 5 March 2025, while the Bidder acquired the rights attached to the shares on the settlement date, i.e., 7 March 2025.

Direct holdings

before the change

after the change

Number of bearer and/or registered non-multiple voting shares

290,728,459

Number of bearer and/or registered non-multiple voting shares

441,582,986

Number of registered multiple-voting shares

0

Number of registered multiple-voting shares

0

Total number of shares	Total number of shares
290,728,459	441,582,986
% of share capital held	% of share capital held
50.59	76.84
Number of votes	Number of votes
290,728,459	441,582,986
% of total voting rights	% of total voting rights
50.59	76.84

Holdings under Art. 69b of the Act on Public Offering

- Not applicable
- Applicable

Total (direct and indirect) and current holdings

- Total and current holdings are not the same

Total holdings

Number of bearer and/or registered non-multiple voting shares

441,587,102

Number of registered multiple-voting shares

0

Total number of shares

441,587,102

% of share capital held

76.84

Number of votes

441,587,102

% of total voting rights

76.84

TRUSTED SIGNATURE
ARKADIUSZ PIETRECZEK
7 March 2025 20:07:28 [GMT+1]
Document signed electronically
with a trusted signature