

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

4

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2025

Date:

23 January 2025

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Share capital increase at Projekt-Solartechnik S.A. via partial setoff of debt owed to Grenevia

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of Grenevia S.A. ("Grenevia" or the "Company") announces that it has been notified today of the Supervisory Board's consent to:

1/ Grenevia S.A. contributing PLN 450 million to a share capital increase at Projekt-Solartechnik S.A., a subsidiary in the Grenevia Group's RES segment, in exchange for the subscription by Grenevia S.A. of 45 million Series F shares in the subsidiary;

2/ Grenevia S.A. making its contribution to the share capital increase at Projekt-Solartechnik S.A. by setting off a portion of Projekt-Solartechnik S.A.'s debt owed to Grenevia S.A. under a loan agreement against the former's claim on Grenevia S.A. for a cash contribution in payment of the subscribed shares.

Given that Projekt-Solartechnik S.A. is not able to meet its liabilities towards Grenevia S.A. in the medium term, securing long-term financing for the development and construction of RES projects by Projekt-Solartechnik S.A. has become necessary.

At the same meeting, the Supervisory Board of Grenevia S.A. also consented to transforming Projekt-Solartechnik S.A. into Projekt-Solartechnik Sp. z o.o.

GRENEVIA Spółka Akcyjna

(full issuer name)

GRENEVIA S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

40-202

(postal code)

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(city/town)

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634-012-62-46

(Tax Identification Number – NIP)

270641528

(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
23 January 2025	Beata Zawiszowska	President of the Management Board	