

**POLISH FINANCIAL SUPERVISION AUTHORITY**

Current Report No.

16

/

2024

Date:

10 September 2024

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Decision to early redeem all Series C notes by Company (exercise of Call Option)

Legal basis:

Article 17(1) of MAR – Inside information

**Text of the report:**

The Management Board of Grenevia S.A. of Katowice (the "Company") announces that following the execution by Grenevia S.A. of a syndicated credit facility agreement, as disclosed by the Company in Current Report No. 15/2024, on 10 September 2024 it resolved to exercise the right to early redeem all Series C notes, i.e. 400,000 Series C notes of the Company with a nominal value of PLN 1,000 per note and a total nominal value of PLN 400,000,000 (ISIN code: PLFAMUR00061) (the "Notes"), as provided for in Section 7.2 (Early Redemption of Notes by the Issuer (Call Option)) of the Terms and Conditions of the Notes, i.e. to exercise the Company's Call Option.

The early redemption date has been determined in accordance with Section 7.2.2 of the Terms and Conditions of the Notes for 4 November 2024, i.e. for the first banking day following the next Interest Payment Date (3 November 2024), which falls on a non-banking day.

The record date for determining the holders of Notes eligible for early redemption is 30 October 2024.

The early redemption of the Notes shall be effected by payment of the principal of the Notes plus the amount of interest accrued on the Notes up to (but excluding) the early redemption date in accordance with the Terms and Conditions of the Notes.

Payments on account of early redemption of the Notes shall be made through the Central Securities Depository of Poland S.A. (the "CSDP") and the relevant account operator pursuant to and in accordance with the applicable regulations of the CSDP and the rules and regulations of the relevant account operator. Early redemption of the Notes will be carried out in accordance with the applicable laws taking into account the regulations in place at the CSDP.

In connection with the intention to early redeem the Notes, the Management Board of GRENEVIA S.A. of Katowice will apply to the Warsaw Stock Exchange for suspension of trading in the Notes.

GRENEVIA Spółka Akcyjna	(full issuer name)
GRENEVIA S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-202	Katowice
(postal code)	(city/town)
Al. Roździeńskiego	1a
(street)	(number)
(+48 32) 359 63 00	(+48 32) 359 66 77
(phone)	(fax)
sekretariat@grenea.com	<a href="http://www.grenea.com">www.grenea.com</a>
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

## SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
10 September 2024	Beata Zawiszowska	President of the Management Board	