

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

32

/

2018

Date:

May 16th 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

CSDP's resolution on date of registration of Series F shares with CSDP, Reference Day, and date of withdrawal of KOPEX shares

Legal basis:

Other regulations

Text of the report:

Further to Current Report No. 26/2018 of May 9th 2018, the Management Board of FAMUR S.A. of Katowice (the "Company") announces that on May 16th 2018 the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A., the "CSDP"), acting pursuant to Par. 2.1, Par. 2.4, and Par. 40.2 of the Rules of the CSDP and having considered the Company's application, passed Resolution No. 297/2018 (the "Resolution"). In accordance with Section 1 of the Resolution, the Management Board of the CSDP resolved to register 15,322,712 Series F ordinary bearer shares with a par value of PLN 0.01 per share (ISIN code: PLFAMUR00046), issued in connection with the demerger of KOPEX S.A. effected under Art. 529.1.4 of the Commercial Companies Code through the transfer of part of KOPEX S.A.'s assets to the Company.

The registration will take place following the allotment of the Company shares, which is to be made in accordance with Par. 217 of the Detailed Rules of CSDP by exchanging shares in KOPEX S.A. for shares in the Company at the following share exchange ratio: 0.7636 share in the Company for 1 cancelled share in KOPEX S.A.

Pursuant to the Resolution, the Reference Day referred to in Par. 219 of the Detailed Rules of CSDP was set for May 18th 2018, and the date of registration – for May 29th 2018.

Accordingly, pursuant to Section 2 of the Resolution, the Management Board of the CSDP decided to withdraw 58,722,705 ordinary bearer shares in KOPEX S.A. from the securities depository. The date of the withdrawal from the depository system was set for May 29th 2018. Following the withdrawal, the number of KOPEX shares will be 15,609,833.

The Polish text of the CSDP Resolution is available on www.kdpw.pl in the 'Regulacje' / 'Decyzje KDPW' section.

The Company further reports that on May 16th 2018, the Management Board of the Warsaw Stock Exchange (the "WSE"), acting pursuant to Par. 30.1.1 of the WSE Rules and having considered KOPEX S.A.'s application to suspend trading in its shares (ISIN code: PLKOPEX00018), passed Resolution No. 471/2018 to suspend trading in KOPEX S.A. shares on the Main Market of the WSE from May 17th 2018 through May 29th 2018. Furthermore, in accordance with Par. 110.10 and Par. 110.11 of the

WSE Rules, the WSE Management Board decided that broker's orders for shares in KOPEX S.A. referred to in Section 1 of the resolution, which have been submitted to the WSE but are not executed by May 16th 2018 (including that day) will become null and void after closing of trading on that day. During the suspension period referred to in Section 1 of the resolution, broker's orders for shares in KOPEX S.A. will not be accepted.

The full text of the resolution is available on www.gpw.pl in the 'Regulations'/'GPW Management Board resolutions' section.

Legal basis: Par. 2.1, Par. 2.4, Par. 40.2, and Par. 87.1 of the Rules of the CSDP, Par. 30.1.1, Par. 110.10 and Par. 110.11 of the WSE Rules

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.		Electromechanical (ele)	
(abbreviated issuer name)		(sector according to the WSE)	
40-698		Katowice	
(postal code)		(city/town)	
Armii Krajowej		51	
(street)		(number)	
+48 32 359 63 00		+48 32 359 66 77	
(phone)		(fax)	
sekretariat@famur.com.pl		www.famur.com	
(email)		(www)	
634-012-62-46		270641528	
(Tax Identification Number – NIP)		(Industry Identification Number – REGON)	

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
May 16th 2018	Mirosław Bendzera	President of the Management Board	
May 16th 2018	Olga Panek	Commercial Proxy	