

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

58

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2018

Date:

October 12th 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of annex 1 to Term Sheet of July 17th 2018 for acquisition of shares in Przedsiębiorstwo Budowy Szybów by JSW

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

The Management Board of FAMUR S.A. (the “Company”) announces that on October 12th 2018 it was notified of the signing by representatives of JSW S.A. (as the Buyer) and of the Company’s subsidiaries PRIMETECH S.A. (“PRIMETECH” or the “Subsidiary”) and PBSz 1 Sp. z o.o (as the Sellers) of annex 1 to the Term Sheet of July 17th 2018 setting out key terms for the contemplated sale of 95.01% of shares in Przedsiębiorstwo Budowy Szybów S.A. (“PBSz”).

Under the annex, the parties have extended until December 4th 2018 the period for negotiating the share sale agreement concerning PBSz shares, which would specify the detailed rights and obligations of the parties and the terms on which PBSz shares would be transferred to the Buyer in accordance with the Term Sheet. The originally agreed period of three months from the date of signing the Term Sheet has been extended due to the ongoing negotiations and complexity of the entire transaction.

The other provisions of the Term Sheet have remained unchanged.

Legal basis: Art. 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

FAMUR Spółka Akcyjna	
(full issuer name)	
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
October 12th 2018	Adam Toborek	Vice President of the Management Board	
October 12th 2018	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	