

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

76

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2018

Date:

December 21st 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification received from Mr Tomasz Domogała under Art. 69.2.2 in conjunction with Art. 87.5.1 of Act on Public Offering, Conditions Governing Introduction of Financial Instruments to Organised Trading, and Public Companies: **reduction** in percentage share of total voting rights held

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of FAMUR S.A. (the “**Company**”) announces that on December 21st 2018 it received from Mr Tomasz Domogała (the “**Notifying Party**”) a notification dated December 20th 2018, given under Art. 69.2.2 in conjunction with Art. 87.5.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (the “**Act**”), and in connection with an in-kind contribution made on December 19th 2018 to the Notifying Party’s indirect subsidiary TDJ Equity I sp. z o.o. of Katowice in payment for shares in the increased share capital of that company, in the form of 8,106,855 ordinary bearer shares in FAMUR S.A., representing 1.41% of the Company’s share capital and conferring the same percentage of voting rights at the Company’s General Meeting (the “**Shares**”), stating that his percentage share of over 33% of total voting rights at the Company’s General Meeting had **decreased** directly by more than 1%.

1. Date and type of event which caused the change of the holding referred to in the notification

An in-kind contribution made on December 19th 2018 to the Notifying Party’s indirect subsidiary TDJ Equity I sp. z o.o. in payment for shares in the increased share capital of that company, in the form of 8,106,855 ordinary bearer shares in FAMUR S.A.

2. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights prior to the change.

Prior to the change, of which the Notifying Party became aware on December 21st 2018, the Notifying Party held directly 8,106,855 ordinary bearer shares in the Company, representing approximately 1.41% of the Company’s share capital and conferring 8,106,855 voting rights, or approximately 1.41%, of total voting rights in the Company.

Further, the Notifying Party held indirectly, through TDJ Equity I sp. z o.o., the Company, Famur Finance sp. z o.o. and Primetech S.A., an aggregate of 318,907,012 ordinary bearer shares in the Company, representing approximately 55.48% of the Company’s share capital and conferring 318,907,012 voting rights, or approximately 55.48% of total voting rights, at the Company’s General Meeting, with the reservation that no voting rights could be exercised in respect of the 3,116 shares held by the Company, 1,000 shares held by Famur Finance sp. z o.o. and 500 shares held by Primetech S.A., as those shares were the Company’s treasury shares.

3. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights after the change

Following the change, the Notifying Party does not hold any Company shares directly. Additionally, the Notifying Party holds indirectly, through TDJ Equity I sp. z o.o., the Company, Famur Finance sp. z o.o. and Primetech S.A., an aggregate of 327,013,867 ordinary bearer shares in the Company, representing approximately 56.90% of the Company's share capital and conferring 327,013,867 voting rights, or approximately 56.90% of total voting rights, at its General Meeting, with the reservation that no voting rights may be exercised in respect of the 3,116 shares held by the Company, 1,000 shares held by Famur Finance sp. z o.o. and 500 shares held by Primetech S.A., as these shares are the Company's treasury shares.

4. Notifying shareholder's subsidiaries holding Company shares

Apart from the above-mentioned subsidiaries, Company shares are held indirectly by TDJ S.A. of Katowice (number in the National Court Register (KRS): 0000361419), a subsidiary of the Notifying Party and the parent of TDJ Equity I sp. z o.o.

5. Other information

The Notifying Party also stated that there were no persons referred to in Art. 87.1.3.c of the Act, i.e. third parties with whom the Notifying Party entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act and financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further stated that it did not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.	Electromechanical (ele)	(sector according to the WSE)	
(abbreviated issuer name)			
40-698	Katowice	(city/town)	
(postal code)			
Armii Krajowej	51	(number)	
(street)			
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sekretariat@famur.com.pl	www.famur.com	(www)	
(email)			
634-012-62-46	270641528	(Industry Identification Number – REGON)	
(Tax Identification Number – NIP)			

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
December 21st 2018	Mirosław Bendzera	President of the Management Board	
December 21st 2018	Beata Zawiszowska	Vice President of the Management Board, Chief Financial Officer	