

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

31

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2018

Date:

May 16th 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of annexes to agreements with Raiffeisen Bank Polska S.A.

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

The Management Board of Famur S.A. (the "Company") announces that today, on May 16th 2018, it was notified that the other party, i.e. Raiffeisen Bank Polska S.A., with its registered office in Warsaw (the "Bank" or "Raiffeisen"), executed an annex to the overdraft facility agreement of September 11th 2014, as amended, and an annex to the debt limit agreement of September 28th 2015, as amended.

The total amount that can be drawn under these facilities pursuant to the annexes is PLN 132,500,000.00.

Under the annexes, the maturity dates of the facilities were extended as follows:

1. The maturity date of the overdraft facility – until September 30th 2020.
2. The maturity date of the debt limit – until September 29th 2023.

Other material terms and conditions of the agreements remained unchanged.

Legal basis: Art. 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse (market abuse regulation) and repealing Directives 2003/6/EC, 2003/124/EC, 2003/125/EC and 2004/72/EC.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
May 16th 2018	Adam Toborek	Vice President of the Management Board	
May 16th 2018	Beata Zawiszowska	Vice President of the Management Board	