

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

29

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2018

Date:

May 11th 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification received from Mr Tomasz Domogała under Art. 69.2.2 in conjunction with Art. 87.5.1 of Act on Public Offering, Conditions Governing Introduction of Financial Instruments to Organised Trading, and Public Companies: reduction in percentage share of total voting rights held

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of Famur S.A. (the "Company") announces that on May 11th 2018 it received from Tomasz Domogała (the "Notifying Party") a notification dated May 11th 2018, given under Art. 69.2.2 in conjunction with Art. 87.5.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (the "Act"), stating that his percentage share of over 33% of total voting rights at the Company's General Meeting had decreased indirectly by more than 1% following registration, on May 7th 2018, by the District Court for Katowice-Wschód in Katowice of the increase in FAMUR S.A.'s share capital related to the issue of Series F shares carried out in the process of demerger of KOPEX S.A. by spinning off and transferring a part of its assets to FAMUR S.A.

1. Date and type of event which caused the change of the holding referred to in the notification

Registration of the increase in the Company's share capital related to the issue of Series F shares, made by the District Court for Katowice-Wschód in Katowice on May 7th 2018.

2. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights prior to the change

Prior to the registration, of which the Notifying Party became aware on May 8th 2018, the Notifying Party held directly 8,106,855 ordinary bearer shares in the Company, representing approximately 1.45% of the Company's share capital and conferring the right to 8,106,855 votes, or approximately 1.45% of total voting rights, at its General Meeting. Additionally, the Notifying Party held indirectly, through TDJ Equity I Sp z o.o., Famur Finance Sp z o.o. and KOPEX S.A., an aggregate of 318,903,896 ordinary bearer shares in the Company, representing approximately 57.00% of the Company's share capital and conferring the right to 318,903,896 votes, or approximately 57.00% of total voting rights, at its General Meeting, with the proviso that no voting rights could be exercised in respect of 1,000 shares held by Famur Finance Sp z o.o. and 500 shares held by KOPEX S.A. as they were the Company's treasury shares.

Prior to the registration, the Notifying Party held in total, i.e. directly and indirectly, 327,010,751 ordinary bearer shares in the Company, representing approximately 58.45% of the Company's share capital and conferring the right to 327,010,751 votes, or approximately 58.45% of total voting rights at its General Meeting, with the proviso that no voting rights could be exercised in respect of 1,000 shares held by Famur Finance Sp z o.o. and 500 shares held by KOPEX S.A. as they were the Company's treasury shares.

3. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights after the change

Currently, the Notifying Party holds directly 8,106,855 ordinary bearer shares in the Company, representing approximately 1.41% of the Company's share capital and conferring the right to 8,106,855 votes, or approximately 1.41% of total voting rights, at its General Meeting. Additionally, the Notifying Party holds indirectly, through TDJ Equity I Sp z o.o., Famur Finance Sp z o.o. and KOPEX S.A., an aggregate of 318,903,896 ordinary bearer shares in the Company, representing approximately 55.48% of the Company's share capital and conferring the right to 318,903,896 votes, or approximately 55.48% of total voting rights, at its General

Meeting, with the proviso that no voting rights may be exercised in respect of 1,000 shares held by Famur Finance Sp z o.o. and 500 shares held by KOPEX S.A. as they are the Company's treasury shares.

Currently, the Notifying Party holds in total, i.e. directly and indirectly, 327,010,751 ordinary bearer shares in the Company, representing approximately 56.89% of the Company's share capital and conferring the right to 327,010,751 votes, or approximately 56.89% of total voting rights at its General Meeting, with the proviso that no voting rights may be exercised in respect of 1,000 shares held by Famur Finance Sp z o.o. and 500 shares held by KOPEX S.A. as they are the Company's treasury shares.

#### 4. Notifying shareholder's subsidiaries holding company shares

Apart from the above-mentioned subsidiaries, Company shares are held indirectly by TDJ S.A. of Katowice (number in the National Court Register (KRS): 0000361419), a subsidiary of the Notifying Party and the parent of TDJ Equity I Sp z o.o.

#### 5. Other information

The Notifying Party also stated that there were no persons referred to in Art. 87.1.3.c of the Act, i.e. third parties with whom the Notifying Party entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act and financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further stated that he did not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.		Electromechanical (ele)	
(abbreviated issuer name)		(sector according to the WSE)	
40-698		Katowice	
(postal code)		(city/town)	
Armii Krajowej		51	
(street)		(number)	
+48 32 359 63 00		+48 32 359 66 77	
(phone)		(fax)	
sekretariat@famur.com.pl		www.famur.com	
(email)		(www)	
634-012-62-46		270641528	
(Tax Identification Number – NIP)		(Industry Identification Number – REGON)	

#### SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
May 11th 2018	Mirosław Bendzera	President of the Management Board	
May 11th 2018	Olga Panek	Commercial Proxy	