

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

28

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2018

Date:

May 11th 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification received from TDJ Equity I (shareholder) under Art. 69.2.2 of Act on Public Offering, Conditions Governing Introduction of Financial Instruments to Organised Trading, and Public Companies: reduction in percentage share of total voting rights held

Legal basis:

Art. 70.1 of the Public Offering Act – acquisition and disposal of major holdings of shares

Text of the report:

The Management Board of Famur S.A. (the "Company") announces that on May 11th 2018 it received from shareholder TDJ Equity I Sp. z o.o. of Tarnowskie Góry ("TDJ Equity I" or the "Notifying Party") a notification dated May 11th 2018, given under Art. 69.2.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (the "Act"), stating that its percentage share of over 33% of total voting rights at the Company's General Meeting had decreased by more than 1% following registration, on May 7th 2018, by the District Court for Katowice-Wschód in Katowice of the increase in FAMUR S.A.'s share capital related to the issue of Series F shares carried out in the process of demerger of KOPEX S.A. by spinning off and transferring a part of its assets to FAMUR S.A.

1. Date and type of event which caused the change of the holding referred to in the notification.

Registration of the increase in the Company's share capital related to the issue of Series F shares, made by the District Court for Katowice-Wschód in Katowice on May 7th 2018.

2. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights prior to the change.

Prior to the registration, of which the Notifying Party became aware on May 8th 2018, the Notifying Party held directly 318,902,396 ordinary bearer shares in the Company, representing approximately 57.00% of the Company's share capital and conferring the right to 318,902,396 votes, or approximately 57.00% of total voting rights, at its General Meeting. Additionally, the Notifying Party held indirectly, through the Notifying Party's and the Company's subsidiaries, i.e. Famur Finance Sp. z o.o. of Katowice (number in the National Court Register (KRS): 0000618105) and Kopex S.A. of Katowice (number in the National Court Register (KRS): 0000026782), 1,000 and 500, respectively, ordinary bearer shares, jointly representing approximately 0.0003% of the share capital and the same percentage of total voting rights within the meaning of the Act, with the proviso that no voting rights could be exercised in respect of those shares as they were the Company's treasury shares.

Together with the shares held indirectly, as referred to above, the Notifying Party held in aggregate 318,903,896 ordinary bearer shares in the Company, representing approximately 57.00% of the Company's share capital and conferring the right to 318,903,896 votes, or approximately 57.00% of total voting rights, at its General Meeting, with the proviso that voting rights could only be exercised in respect of those shares that were held directly by the Notifying Party.

3. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights after the change

Currently, the Notifying Party holds directly 318,902,396 ordinary bearer shares in the Company, representing approximately 55.48% of the Company's share capital and conferring the right to 318,902,396 votes, or approximately 55.48% of total voting rights, at its General Meeting. Together with the shares held indirectly, as referred to in section 2 above, the Notifying Party holds in aggregate 318,903,896 ordinary bearer shares

in the Company, representing approximately 55.48% of the Company's share capital and conferring the right to 318,903,896 votes, or approximately 55.48% of total voting rights, at its General Meeting, with the proviso that voting rights may only be exercised in respect of those shares that are held directly by the Notifying Party.

#### 4. Notifying shareholder's subsidiaries holding company shares

There are no Notifying Party's subsidiaries, other than those identified above, holding any shares in the Company.

#### 5. Other information.

The Notifying Party also stated that there were no persons referred to in Art. 87.1.3.c of the Act, i.e. third parties with whom the Notifying Party entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act and financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further stated that it did not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.	Electromechanical (ele)	(sector according to the WSE)	
(abbreviated issuer name)			
40-698	Katowice	(city/town)	
(postal code)			
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(street)			
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sekretariat@famur.com.pl	www.famur.com	(www)	
(email)			
634-012-62-46	270641528	(Industry Identification Number – REGON)	
(Tax Identification Number – NIP)			

#### SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
May 11th 2018	Mirosław Bendzera	President of the Management Board	
May 11th 2018	Olga Panek	Commercial Proxy	