

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

25

/

2018

Date:

May 8th 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Registration of share capital increase, amendments to FAMUR's Articles of Association and KOPEX demerger

Legal basis:

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

The Management Board of FAMUR S.A. of Katowice (the "Company") announces that on May 8th 2018 the Company received a decision of May 7th 2018 from the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, to register amendments to the Company's Articles of Association, approved by the Extraordinary General Meeting on April 13th 2018 (the "EGM") in Resolution No. 3 to demerge KOPEX Spółka Akcyjna of Katowice through the transfer of a part of its assets to FAMUR Spółka Akcyjna of Katowice and to amend the Articles of Association accordingly.

The District Court for Katowice-Wschód of Katowice, 8th Commercial Division of the National Court Register, registered amendments to Art. 6.1 of the Company's Articles of Association, which previously read as follows:

"1. The share capital of the Company amounts to PLN 5,594,405.00 (five million, five hundred and ninety-four thousand, four hundred and five zloty, 00/100) and is divided into:

a) 432,460,830 (four hundred and thirty-two million, four hundred and sixty thousand, eight hundred and thirty) Series A ordinary bearer shares,

b) 49,039,170 (forty-nine million, thirty-nine thousand, one hundred and seventy) Series B ordinary bearer shares,

c) 4,970,000 (four million, nine hundred and seventy thousand) Series C ordinary bearer shares,

d) 43,677,000 (forty-three million, six hundred and seventy-seven thousand) Series D ordinary bearer shares,

e) 29,293,500 (twenty-nine million, two hundred and ninety-three thousand, five hundred) Series E ordinary registered shares, to be converted into bearer shares at the shareholder's request."

and now reads as follows:

"1. The share capital of the Company amounts to PLN 5,747,632.12 (five million, seven hundred and forty-seven thousand, six hundred and thirty-two zloty, 12/100) and is divided into:

a) 432,460,830 (four hundred and thirty-two million, four hundred and sixty thousand, eight

*hundred and thirty) Series A ordinary bearer shares,
b) 49,039,170 (forty-nine million, thirty-nine thousand, one hundred and seventy) Series B ordinary bearer shares,
c) 4,970,000 (four million, nine hundred and seventy thousand) Series C ordinary bearer shares,
d) 43,677,000 (forty-three million, six hundred and seventy-seven thousand) Series D ordinary bearer shares,
e) 29,293,500 (twenty-nine million, two hundred and ninety-three thousand, five hundred) Series E ordinary registered shares, to be converted into bearer shares at the shareholder's request."
f) 15,322,712 (fifteen million, three hundred and twenty-two thousand, seven hundred and twelve) Series F ordinary bearer shares."*

The par value of one share in each series is PLN 0.01 (one grosz) per share.

The total number of voting rights attached to all outstanding shares is 574,763,212.

The Company further announces that on the date of registration of the increase in the Company's share capital (May 7th 2018), a part of the assets of KOPEX S.A. (the "Demerged Company") in the form of an organised part of its business, comprising in particular the operating assets and shares in companies involved in the manufacture, maintenance and distribution of mining machinery and in production or investment processes, including without limitation: the manufacturing plants (currently located in Zabrze and Rybnik: KOPEX S.A. Kombajny Zabrzeńskie, Przenośniki Ryfama, Zabrze Branch, KOPEX S.A. Hydraulika, Zabrze Branch, and KOPEX S.A. Obudowy TAGOR, Zabrze Branch), and an organised real property investment business comprising a complex of investment properties with related assets and liabilities, as well as shares in Polish and foreign companies described in detail in the Demerger Plan of KOPEX S.A., was transferred to FAMUR S.A. (a demerger through spin-off) pursuant to Section 1 of Resolution No. 3 of the EGM, in accordance with Art. 529.1.4 of the Commercial Companies Code (the "Demerger Date").

Resolution No. 3 of the EGM with appendices thereto was published by the Company in Current Reports No. 24/2018 and No. 24C/2018 of April 13th 2018.

Legal basis: Par. 5.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
May 8th 2018	Mirosław Bendzera	President of the Management Board	
May 8th 2018	Olga Panek	Commercial Proxy	