

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

20

/

2018

Date:

March 7th 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

PFSA's approval of Annex 1, Annex 2 and Annex 3 to Information Memorandum

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

The Management Board of Famur S.A. (the "Company") announces that on March 7th 2018 it was notified of approval, effective March 6th 2018, by the Polish Financial Supervision Authority of Annex 1, Annex 2 and Annex 3 to the Information Memorandum (the "Annexes"), prepared in connection with the public offering of 15,322,712 Series F ordinary bearer shares with a par value of PLN 0.01 per share, addressed exclusively to the shareholders of KOPEX S.A. of Katowice, the Demerged Company, and carried out in connection with its demerger through transfer of a part of its assets to FAMUR S.A. of Katowice, the Acquirer, and admission of Series F shares to trading on the regulated market (as reported by the Company in Current Report No. 06/2018 of February 8th 2018 and Current Report No. 07/2018 of February 12th 2018).

The Annexes will be made available to the public today in electronic form, on the Company's website (www.famur.com) in the "Investor Relations – Integration with Kopex" section.

Legal basis: Art. 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse (market abuse regulation) and repealing Directives 2003/6/EC, 2003/124/EC, 2003/125/EC and 2004/72/EC.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
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634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
March 7th 2018	Bartosz Bielak	Vice President of the Management Board	
March 7th 2018	Beata Zawiszowska	Vice President of the Management Board	