

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

17

/

2018

Date:

February 28th 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Second notification of intention to demerge KOPEX S.A. and transfer part of its assets to FAMUR S.A.

Legal basis:

Other regulations

Text of the report:

The Management Board of FAMUR S.A. with its registered office at ul. Armii Krajowej 51, Katowice, Poland, entered in the Business Register of the National Court Register maintained by the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, under No. (KRS) 48716 (the "Company"), acting pursuant to Art. 539.1 and Art. 539.2 of the Commercial Companies Code, hereby makes the second notification to the shareholders of the intention to demerge KOPEX S.A. and transfer part of its assets to FAMUR S.A. The full text of the notification is attached hereto.

Legal basis: other regulations – Art. 539.1 and Art. 539.2 of the Commercial Companies Code.

Appendices

File	Description
Drugie zawiadomienie o podziale KOPEX i przeniesienia części majątku na FAMUR S.A.pdf	Second notification of intention to demerge KOPEX S.A. and transfer part of its assets to FAMUR S.A.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
February 28th 2018	Dawid Gruszczyk	Vice President of the Management Board	
February 28th 2018	Marek Otawa	Commercial Proxy	

**Second notification of
intention to demerge Kopex S.A.
and
transfer part of its assets to FAMUR S.A.**

The Management Board of FAMUR S.A. with its registered office at ul. Armii Krajowej 51, Katowice, entered in the Business Register of the National Court Register maintained by the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, under No. (KRS) 48716 (the Acquirer or FAMUR S.A.), acting pursuant to Art. 539.1 and Art. 539.2 of the Commercial Companies Code (the Commercial Companies Code), hereby **makes the second notification** to the shareholders of the intention to demerge KOPEX S.A. and transfer part of its assets to FAMUR S.A.

KOPEX S.A. will be demerged in accordance with Art. 529.1.4 of the Commercial Companies Code, i.e. through transfer of a part of its assets in the form of an organised part of its business, comprising in particular the operating assets and shares in companies involved in the manufacture, maintenance and distribution of mining machinery and in production and investment processes, as described in the Demerger Plan, and an organised real property investment business comprising a complex of investment properties with related assets and liabilities, as well as all shares in Polish and foreign companies except for those excluded under the Demerger Plan, to the Acquirer (a demerger through spin-off).

The demerger of KOPEX S.A. will be effected on the terms and conditions specified in detail in the Demerger Plan made available to the public under Art. 535.3 of the Commercial Companies Code free of charge on the Acquirer's website and as Current Report No. 48/2017 of June 29th 2017.

Pursuant to Art. 540.3 of the Commercial Companies Code, from February 13th 2018, i.e. no later than one month before the date of opening the General Meeting which is to pass a resolution on the demerger, until the closing of the General Meeting, the Company is making the documents referred to in Art. 540.1 and Art. 540.2 of the Commercial Companies Code available free of charge on its website, for the shareholders to access the documents in electronic form and print them.