

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

13

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2018

Date:

February 23rd 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of agreement with Bank Zachodni WBK S.A.

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

The Management Board of FAMUR S.A. (the "Company") announces that on February 23rd 2018 the Company executed with Bank Zachodni WBK S.A. of Wrocław ("BZWBK") an agreement for PLN 50,000,000 overdraft facility on the current and foreign currency account and establishment of security on the Company's assets.

Pursuant to the agreement, the facility will finance day-to-day operations of the Company.

The facility is available for 36 months from the agreement date and bears interest at a variable rate of the WIBOR base rate plus the Bank's margin.

Repayment of the facility is secured with:

- 1) joint contractual mortgage of up to 150% of the facility amount over real property owned by the Company, with assignment of rights under insurance policy,
- 2) representation on submission to enforcement under Art. 777 of the Code of Civil Procedure.

Other terms and conditions of the agreement do not differ materially from the terms and conditions commonly applied in agreements of such type.

Legal basis: Art. 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse (market abuse regulation) and repealing Directives 2003/6/EC, 2003/124/EC, 2003/125/EC and 2004/72/EC.

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.	Electromechanical (ele)	(sector according to the WSE)	
(abbreviated issuer name)			
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(postal code)			
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634-012-62-46	270641528	(Industry Identification Number – REGON)	
(Tax Identification Number – NIP)			

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
February 23rd 2018	Mirosław Bendzera	President of the Management Board	
February 23rd 2018	Olga Panek	Commercial Proxy	