

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

06

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2018

Date:

February 8th, 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Approval of Information Memorandum

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

The Management Board of FAMUR S.A. (the "Company") announces that on February 8th, 2018 it was notified that the Polish Financial Supervision Authority issued a decision approving the Information Memorandum prepared in connection with the public offering of 15,322,712 Series F ordinary bearer shares with a par value of PLN 0.01 per share, addressed exclusively to the shareholders of KOPEX S.A. of Katowice, the Demerged Company, and carried out in connection with its demerger through transfer of a part of its assets to FAMUR S.A. of Katowice, the Acquirer, and admission of Series F Shares to trading on the regulated market.

The date of publication of the Information Memorandum will be announced by the Management Board in a separate current report.

Legal basis: Art. 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse (market abuse regulation) and repealing Directives 2003/6/EC, 2003/124/EC, 2003/125/EC and 2004/72/EC.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
February 8th 2018	Bartosz Bielak	Vice President of the Management Board	
February 8th 2018	Olga Panek	Commercial Proxy	