

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

76

/

2017

Date:

November 15th 2017

Abbreviated issuer name:

FAMUR S.A.

Subject:

Summary of costs of subscription for Series D and Series E shares

Legal basis:

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

Further to ESPI Report No. 34/2017 of June 9th 2017, in particular the information specified in Sections 12 and 13 thereof, regarding the closed subscription for Series D and Series E shares, the Management Board of FAMUR S.A. of Katowice (the "Company") publishes supplementary information on the subscription costs.

12) Total costs classified as issue costs, by type.

Total cost of PLN 7,911 thousand, comprising:

- (i) costs of preparing and carrying out the Offering: PLN 7,572 thousand,
- (ii) remuneration of underwriters – not applicable
- (iii) costs of preparing the prospectus, including the cost of advisory services – not applicable
- (iv) costs of marketing of the Offering: PLN 339 thousand

The costs of issue of Series D and Series E shares were accounted for by reducing the share premium. The Company reduced the statutory reserve funds created from the share premium on Series D and Series E shares by PLN 7,911 thousand.

13) Average cost of subscription or sale per security.

The average cost per Series D and Series E share incurred by the Company is PLN 0.1.

Legal basis:

Par. 33.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.	Electromechanical (ele)	(sector according to the WSE)	
(abbreviated issuer name)			
40-698	Katowice	(city/town)	
(postal code)			
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634-012-62-46	270641528	(Industry Identification Number – REGON)	
(Tax Identification Number – NIP)			

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
November 15th 2017	Zbigniew Fryzowicz	Vice President of the Management Board	
November 15th 2017	Olga Panek	Commercial Proxy	