

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

71

/

2017

Date:

October 17th 2017

Abbreviated issuer name

FAMUR S.A.

Subject

Submission of draft resolution on matters included in the agenda of the Extraordinary General Meeting convened for October 18th 2017, as well as candidates to the Supervisory Board of FAMUR S.A.

Legal basis

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

The Management Board of FAMUR S.A. (the “Company”) announces that on October 17th 2017 TDJ Equity I Sp. z o.o. of Tarnowskie Góry, a shareholder holding more than one twentieth of the Company’s share capital, submitted to the Company, on the basis of Art. 401.4 of the Commercial Companies Code, a draft resolution regarding item 8 of the announced agenda, concerning the number of members of the Supervisory Board, and a proposal of candidates to the Company’s Supervisory Board. The submitted documents, together with biographical notes of the candidates proposed for the Supervisory Board, are attached to this report.

Legal basis: Par. 38.1.5 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

40-698

(postal code)

Katowice

(city/town)

Armii Krajowej

(street)

51

(number)

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(www)

634-012-62-46

(Tax Identification Number – NIP)

270641528

(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
October 17th 2017	Miroslaw Bendzera	President of the Management Board	
October 17th 2017	Olga Panek	Commercial Proxy	

Katowice, October 16th 2017

FAMUR Spółka Akcyjna

ul. Armii Krajowej 51

40-698 Katowice, Poland

Shareholder:

TDJ Equity I Sp. z o.o., with its registered office at ul. Zagórska 83, Tarnowskie Góry (42-680), entered in the Business Register of the National Court Register under No. 0000475347, holding Tax Identification Number (NIP) 6452538416 and Industry Identification Number (REGON) 243360718, with the share capital of PLN 1,850,042,950.00, represented by Czesław Kisiel, President of the Management Board

SUBMISSION OF DRAFT RESOLUTIONS

ON MATTERS INCLUDED IN THE AGENDA

OF AN EXTRAORDINARY GENERAL MEETING

Acting on behalf of TDJ Equity I Sp. z o.o., FAMUR Spółka Akcyjna's shareholder representing at least one twentieth of its share capital and entitled to attend the Extraordinary General Meeting FAMUR S.A. convened for October 18th 2017, on the basis of Art. 401.4 of the Commercial Companies Code I hereby submit:

1. Regarding item 8 of the agenda of the Extraordinary General Meeting of FAMUR Spółka Akcyjna convened for October 18th 2017, the following draft resolution:

RESOLUTION NO. 15

of the Extraordinary General Meeting of FAMUR S.A.

dated October 18th 2017

to determine the number of Supervisory Board members

1. Pursuant to Art. 385.1 of the Commercial Companies Code and Section 13.1 of the Company's Articles of Association, the Extraordinary General Meeting of FAMUR S.A. of Katowice resolves that the Company's Supervisory Board shall be composed of 7 (seven) members.

2. The Resolution shall become effective as of its date.

2. Regarding item 9 of the agenda of the Extraordinary General Meeting of FAMUR Spółka Akcyjna convened for October 18th 2017, the following candidates to the Supervisory Board:
 - a) Robert Rogowski – candidate for an independent member of the Supervisory Board
 - b) Dorota Wyjadłowska – candidate for an independent member of the Supervisory Board
 - c) Michał Nowak

Biographical notes of the Supervisory Board candidates are presented in Appendix 1 to this letter.

Appendix 1 to submission of draft resolutions on matters included in the agenda of the Extraordinary General Meeting:

Biographical notes of the Supervisory Board candidates:

1. **Robert Rogowski:**

Mr Robert Rogowski has a university degree. He graduated from the University of Warmia and Mazury in Olsztyn (Master of Science in Mechanical Engineering) and completed postgraduate studies in business management at the Kotarbiński University of Information Technology and Management in Olsztyn. Also: Central Europe Trust and The Chartered Association of Certified Accountants (ACCA). Since 2006, he has been a sole trader, providing advisory services. List of positions held:

- From 2015 - now INDYKPOL BRAND Sp. z o.o. of Warsaw – Member of the Supervisory Board
- From 2014 - now WINE TASTE Sp. z o.o. of Warsaw - Vice President of the Management Board
- From 2014 - now ROLMEX S.A. of Warsaw - Chief Financial Officer
- 2007 - 2014 FABRYKA MEBLI FORTE S.A. of Ostrów Mazowiecka - Vice President of the Management Board
- 2003 - 2007 INDYKPOL S.A. of Olsztyn - Managing Director, Chief Financial Officer
- 1999 - 2003 INDYKPOL S.A. of Olsztyn - Deputy Director for Controlling
- 1998 INDYKPOL S.A. of Olsztyn - Head of Controlling Department
- 1996 - 1998 KREDYT BANK S.A. Olsztyn Branch- Account Manager/Analyst
- 1996 BUSINESS ADVISORY CENTER in Olsztyn - Director
- 1994 - 1995 BUSINESS ADVISORY CENTER in Olsztyn - Advisor

2. **Dorota Wyjadłowska**

Ms Dorota Wyjadłowska has a university degree. She graduated from the Cracow University of Economics majoring in Finance and completed postgraduate studies in financial and tax law at Warsaw School of Economics as well as in economic law at the Cracow University of Economics. Ms Dorota Wyjadłowska passed the state exam for a tax advisor and was entered in the list of tax advisors. The professional career of Ms Dorota Wyjadłowska is as follows:

- 2001 - now Kancelaria Doradztwa Podatkowego Dorota Wyjadłowska
Owner, tax adviser
- 2015 - now Logline Sp. z o.o.
Vice President of the Management Board - finance, taxes
- 2004-2011 Spółka Doradztwa Podatkowego KDT Sp. z o.o.
Majority shareholder, President of the Management Board
- 2008-2010 Equus S.A.
Member of the Management Board - finance, taxes
- 1993-2001 Cracow Tax Chamber
Department of tax office oversight

3. **Michał Nowak**

Mr Michał Nowak holds a bachelor's degree from the University of Reading in the United Kingdom and a master's degree in economics from the University of Warwick in the United Kingdom. Mr Michał Nowak has also completed an auditor programme at the Institute of Chartered Accountants in England and Wales. The professional career of Mr. Michał Nowak is as follows:

- August 2017 - now TDJ S.A.; Managing Director
- April 2016 - July 2017 TDJ Equity I Sp. z o.o.; Managing Director
- September 2014 – April 2016 PKP Intercity S.A.; Managing Director
- June 2010 - September 2014 Orange Polska; Warsaw
July 2012 - September 2015: Director of B2C and SOHO Sales Programmes
June 2010 - July 2012: Head of Strategy and Analysis Department
- April 2007 - June 2010 PwC LLP; Strategy; Executive, United Kingdom
- September 2004 - April 2007 PwC LLP; Audit & Business Advisory; Senior Associate; United Kingdom
- February 2007 - June 2010 Polish Professionals in London (non-profit), Vice President, London, United Kingdom