

PPOLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

6

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2017

Date:

February 16th 2017

Abbreviated issuer name

FAMUR S.A.

Subject

Preliminary offer to acquire all shares in Fugo Zamet sp. z o.o.

Legal basis

Art. 17.1 of MAR – Inside information

Text of the report:

The Management Board of the Company ("FAMUR") announces that on, February 15th 2017, the Company's subsidiary FAMUR FAMAK S.A. ("FAMAK") submitted a preliminary offer to acquire 100% of shares in Fugo Zamet sp. z o.o. ("Fugo"). In its offer FAMAK indicated that, given the good prospects for the market on which it operates and the resulting need to secure additional production capacities, FAMAK is interested in acquiring Fugo's plant in Konin, with its plant, equipment, and expertise matching FAMAK's business profile, including the manufacture of loading and handling equipment, as well as plant and equipment for the surface mining segment. In the offer, FAMAK further indicated its interest in maintaining the Konin plant's capacities and further expanding its operations, having adapted it to the requirements of FAMAK's product portfolio. In its preliminary offer, FAMAK estimated the value of 100% of Fugo shares within the PLN 12m-15m range.

The FAMUR Management Board also announces that the FAMAK Group has taken steps to purchase an organised part of business of Famago sp. z.o.o. w upadłości (in bankruptcy, hereinafter referred to as "Famago") from the bankruptcy administrator. Famago's business includes the manufacture of the full range of plant and equipment for modern surface mining as well as the loading and material handling industry. Famago also supplies components required for the operation of its products.

If its investment strategy proves successful, FAMAK will consolidate the expertise in the manufacture of loading and handling equipment, as well as plant and equipment for surface mining, together with appropriate manufacturing facilities and qualified personnel. If both transactions discussed above are executed, FAMAK's annual production capacities will increase by approximately 9 thousand tonnes.

Further updates on the process will be announced by FAMUR's Management Board in subsequent current reports.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

Electromechanical (ele)

(abbreviated issuer name)

(sector according to the WSE)

40-698

Katowice

(postal code)

(city/town)

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(number)

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SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
February 16th 2017	Mirosław Bendzera	President of the Management Board	
February 16th 2017	Beata Zawiszowska	Vice President of the Management Board	