

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

53

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2017

Date:

July 24th 2017

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notification from TDJ S.A. of an increase in the percentage share of total voting rights held, received pursuant to Art. 69.2.2 in conjunction with Art. 87.5.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Legal basis:

Art. 70.1 of the Public Offering Act – Acquisition or disposal of a major holding of shares

Text of the report:

The Management Board of Famur S.A. (the “Company”) announces that on July 24th 2017 it received from TDJ S.A. of Katowice (“TDJ” or the “Notifying Party”) a notification dated July 24th 2017, given under Art. 69.2.2 in conjunction with Art. 87.5.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (the “Act”) and saying that the Notifying Party increased its share in the total vote at Famur S.A.’s General Meeting, after on July 20th 2017 the District Court for Katowice-Wschód in Katowice registered the increase in the Company’s share capital following the issue of Series D and Series E shares, and after TDJ Equity I Sp. z o.o. of Tarnowskie Góry (number in the National Court Register (KRS): 0000475347; “Equity I”), the Notifying Party’s subsidiary, acquired shares in the increased share capital. The Notifying Party indirectly increased its existing share of over 33% of total vote at the Company’s General Meeting by more than 1%.

1. Date and type of event which caused the change of the holding referred to in the notification

Registration of the increase in the Company’s share capital following the issue of Series D and Series E shares, made by the District Court for Katowice-Wschód in Katowice on July 20th 2017, and acquisition of the shares by Equity I, a subsidiary.

2. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights prior to the change

Prior to the registration, which the Notifying Party was notified of on July 24th 2017, the Notifying Party held indirectly, through Equity I and through the Notifying Party’s and the Company’s subsidiaries, i.e. Famur Finance Sp. z o.o. of Katowice (number in the National Court Register (KRS): 0000618105; “**Famur Finance**”) and Kopex S.A. of Katowice (number in the National Court Register (KRS): 0000026782; “**Kopex**”), a total of 245,933,396 ordinary bearer shares in the Company, representing approximately 50.55% of the Company’s share capital and conferring the right to 245,933,396 votes, or approximately 50.55% of total voting rights, at its General Meeting, with the

proviso that no voting rights were exercised in respect of 1,000 shares held by Famur Finance and 500 shares held by Kopex, as they were the Company's treasury shares.

3. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights after the change

Currently, the Notifying Party holds indirectly, through Equity I, Famur Finance and Kopex, an aggregate of 318,903,896 ordinary bearer shares in the Company, representing approximately 57.00% of the Company's share capital and conferring the right to 318,903,896 votes, or approximately 57.00% of total voting rights, at its General Meeting, with the proviso that no voting rights may be exercised in respect of 1,000 shares held by Famur Finance and 500 shares held by Kopex, as they are the Company's treasury shares.

4. Notifying shareholder's subsidiaries holding company shares

There are no Notifying Party's subsidiaries, other than those identified above, holding any shares in the Company.

5. Other information

The Notifying Party also stated that there were no persons referred to in Art. 87.1.3.c of the Act, i.e. third parties with whom the Notifying Party entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act and financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further stated that it did not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
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(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
July 24th 2017	Mirosław Bendzera	President of the Management Board	
July 24th 2017	Dawid Gruszczyk	Vice President of the Management Board	