

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

50

/

2017

Date:

July 24th 2017

Abbreviated issuer name:

FAMUR S.A.

Subject:

Registration of share capital increase

Legal basis:

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

Further to Current Reports No. 27/2017, 34/2017 and 35/2017, the Management Board of FAMUR S.A. (the "Company") announces that on July 24th 2017 it was notified of the registration by the District Court for Katowice-Wschód of Katowice, 8th Commercial Division of the National Court Register, of an increase of the Company's share capital made by way of issue of Series D and Series E shares and of the relevant amendments to the Company's Articles of Association.

Following the registration, the Company's share capital is PLN 5,594,405 and comprises 559,440,500 shares with a par value of PLN 0.01 per share.

The total number of voting rights attached to all outstanding Company shares after the registration of the change in the share capital is 559,440,500. Following the registration, the share capital comprises:

- 432,460,830 Series A ordinary bearer shares,
- 49,039,170 Series B ordinary bearer shares,
- 4,970,000 Series C ordinary bearer shares,
- 43,677,000 Series D ordinary bearer shares,
- 29,293,500 Series E ordinary registered shares, to be converted into bearer shares at the shareholder's request.

Moreover, following the registration the provisions of the Company's Articles of Association concerning the amount of the share capital were changed. Thus, the existing Art. 6.1 of the Company's Articles of Association, reading:

"1. The share capital of the Company amounts to PLN 4,864,700.00 (four million, eight hundred and sixty-four thousand, seven hundred zloty) and is divided into 486,470,000 (four hundred and eighty-six million, four hundred and seventy thousand) shares, including:

- a) 432,460,830 (four hundred and thirty-two million, four hundred and sixty thousand, eight hundred and thirty) Series A ordinary bearer shares,
 b) 49,039,170 (forty-nine million, thirty-nine thousand, one hundred and seventy) Series B ordinary bearer shares,
 c) 4,970,000 (four million, nine hundred and seventy thousand) Series C ordinary bearer shares.”

was amended to read as follows:

“1. The share capital of the Company amounts to PLN 5,594,405.00 (five million, five hundred and ninety-four thousand, four hundred and five złoty) and is divided into:

- a) 432,460,830 (four hundred and thirty-two million, four hundred and sixty thousand, eight hundred and thirty) Series A ordinary bearer shares,
 b) 49,039,170 (forty-nine million, thirty-nine thousand, one hundred and seventy) Series B ordinary bearer shares,
 c) 4,970,000 (four million, nine hundred and seventy thousand) Series C ordinary bearer shares,
 d) 43,677,000 (forty-three million, six hundred and seventy-seven thousand) Series D ordinary bearer shares,
 e) 29,293,500 (twenty-nine million, two hundred and ninety-three thousand, five hundred) Series E ordinary registered shares, to be converted into bearer shares at the shareholder’s request.”

The consolidated text of the Articles of Association reflecting the amendments is enclosed hereto.

Legal basis: Par. 5.1.9. and Par. 38.1.2. of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz. U. of 2014, item 133, as amended)

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
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(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
July 24th 2017	Mirosław Bendzera	President of the Management Board	
July 24th 2017	Dawid Gruszczyk	Vice President of the Management Board	