

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

43

/

2017

Date:

June 26th 2017

Abbreviated issuer name

FAMUR S.A.

Subject

Execution of transactions related to controlling interest in Kopex S.A.

Legal basis

Art. 17.1 of MAR – Inside information

Text of the report:

Further to Current Report No. 19/2017 of May 9th 2017 on the submission by the Company of conditional offers to purchase Kopex S.A. shares and adoption of an integration model for the FAMUR and Kopex Groups, the Company's Management Board announces that on June 26th 2017 FAMUR S.A. (the "Buyer") and TDJ S.A.'s subsidiaries (the "Sellers") entered into a transaction whereby the Sellers sold 48,932,015 ordinary bearer shares in Kopex S.A., representing 65.83% of Kopex S.A.'s share capital and conferring the right to the same number of votes at its General Meeting, for a total of PLN 204,046,502.55 (two hundred and four million, forty-six thousand, five hundred and two zloty, fifty-five grosz), hereinafter referred to as the "Transaction". The purchase price of one Kopex S.A. share was PLN 4.17 (four zloty, seventeen grosz).

Kopex S.A. shares were purchased in block transactions at a trading session on June 26th 2017, with the execution date falling on the next business day, i.e. June 27th 2017. One holding, given its small value, was transferred under a civil-law agreement of June 26th 2017.

The acquisition of a controlling interest in Kopex S.A. is a major step in the implementation of the integration model for the FAMUR and Kopex Groups. The Transaction will be financed with the proceeds from the issue of new shares, approved by the Extraordinary General Meeting of FAMUR S.A. on June 5th 2017, as announced by the Company in Current Report No. 27/2017 of June 5th 2017, and Current Reports No. 34/2017 and No. 35/2017 of June 9th 2017. Upon acquisition of the shares, the Company will become the parent of Kopex S.A.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
June 26th 2017	Mirosław Bendzera	President of the Management Board	
June 26th 2017	Olga Panek	Commercial Proxy	