

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

38

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2017

Date: June 9th 2017

Abbreviated issuer name

FAMUR S.A.

Subject

Notification from TDJ S.A. of a decrease in the percentage share of total voting rights held, received pursuant to Art. 69.1.2 in conjunction with Art. 87.5.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Legal basis

Art. 70.1 of the Public Offering Act – Acquisition or disposal of a major holding of shares

Text of the report:

The Management Board of FAMUR S.A. announces that on June 9th 2017 it received a notification from TDJ S.A., dated June 9th 2017, whereby TDJ S.A. reported, pursuant to Art. 69.1.2 in conjunction with Art. 87.5.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (the "Act"), a decrease in its percentage share of total voting rights at the General Meeting of FAMUR S.A. following the execution by the Notifying Party's subsidiary, TDJ Equity I Sp. z o.o. of Tarnowskie Góry (number in the National Court Register (KRS): 0000475347, "Equity I"), of block trades to sell a total of 97,294,000 shares in FAMUR S.A.

1. Date and type of event which caused the change of the holding referred to in the notification
Execution, on June 7th 2017, by the Notifying Party's subsidiary, i.e. Equity I, of block trades to sell a total of 97,294,000 shares in FAMUR S.A. of Katowice, which were transferred on June 9th 2017.

2. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights prior to the change
Prior to the transactions, the Notifying Party held indirectly, through Equity I and Famur Finance Sp. z o.o. of Katowice (number in the National Court Register (KRS): 0000618105; "Famur Finance"), which is also the Company's subsidiary, an aggregate of 343,226,896 ordinary bearer shares in the Company, representing approximately 70.55% of the Company's share capital and conferring the right to 343,226,896 votes, or approximately 70.55% of total voting rights, at its General Meeting, with the proviso that no voting rights may be exercised in respect of 1,000 shares held by Famur Finance as they are the Company's treasury shares.

3. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights after the change

Currently, the Notifying Party holds indirectly, through Equity I and Famur Finance, an aggregate of 245,932,896 ordinary bearer shares in the Company, representing approximately 50.55% of the Company's share capital and conferring the right to 245,932,896 votes, or approximately 50.55% of total voting rights, at its General Meeting, with the proviso that no voting rights may be exercised in respect of 1,000 shares held by Famur Finance as they are the Company's treasury shares.
Notifying shareholder's subsidiaries holding company shares

4. Notifying shareholder's subsidiaries holding company shares

There are no Notifying Party's other subsidiaries holding any shares in the Company.

5. Other information

The Notifying Party also stated that there were no persons referred to in Art. 87.1.3.c of the Act, i.e. third parties with whom the Notifying Party entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act and financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further stated that it did not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
June 9th 2017	Dawid Gruszczyk	Vice President of the Management Board	
June 9th 2017	Olga Panek	Commercial Proxy	