

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

32

/

2017

Date: June 6th 2017

Abbreviated issuer name

FAMUR S.A.

Subject

Company shareholder closes accelerated bookbuild

Legal basis

Art. 17.1 of MAR – Inside information

Text of the report:

Further to Current Report No. 30/2017 of June 5th 2017, The Management Board of FAMUR S.A. (the "Company") announces that on June 6th 2017 it was notified that the Company's shareholder, TDJ Equity I Sp. z o.o. of Tarnowskie Góry ("TDJ" or the "Shareholder"), closed the accelerated bookbuild process to sell up to 97,294,000 Company shares, representing 20% of the Company's share capital and 97,294,000 voting rights at its General Meeting (the "Offer Shares"), in a private placement (the "ABB Procedure"). The ABB Procedure was commenced after the Company, TDJ and financial advisers executed a share placement agreement defining the terms and conditions of the ABB Procedure (the "Placement Agreement") and an annex to the Placement Agreement of June 6th 2017 providing for an increase in the number of the Offer Shares.

The joint bookrunners under the ABB Procedure were mBank S.A. of Warsaw, Mercurius Dom Maklerski Sp. z o.o. of Warsaw and Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna Oddział – Dom Maklerski PKO Banku Polskiego w Warszawie of Warsaw.

As part of the ABB Procedure:

1. The selling price for one Company share was set at PLN 5.50 (five złoty, fifty grosz);
2. The number of Company shares to be sold by TDJ was set at 97,294,000 (ninety-seven million, two hundred and ninety-four thousand), representing 20% of the Company's share capital and 20% of total voting rights at the Company's General Meeting.

At the same time, according to the information received from the Shareholder and published in Current Report No. 30/2017, TDJ still intends to use the proceeds from the sale of 72,970,500 Company shares under the ABB Procedure to subscribe for 72,970,500 Company shares issued to increase the Company's share capital pursuant to Resolution No. 3 of the Company's General Meeting of June 5th 2017, at an issue price equal to the selling price determined in the course of the ABB Procedure, and to remain the Company's long-term majority shareholder.

Legal basis:

Art. 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
June 6th 2017	Mirosław Bendzera	President of the Management Board	
June 6th 2017	Olga Panek	Commercial Proxy	