

POLISH FINANCIAL SUPERVISION AUTHORITY**Current Report No.****31****/****2017**Date: **June 6th 2017**

Abbreviated issuer name

FAMUR S.A.

Subject

Annex to share placement agreement

Legal basis

Art. 17.1 of MAR – Inside information

Text of the report:

Further to Current Reports Nos. 29/2017 and 30/2017 of June 5th 2017, the Management Board of Famur S.A. (the "Company") announces that on June 6th 2017 the Company concluded an annex to the share placement agreement with TDJ Equity I sp. z o.o. of Tarnowskie Góry (the "Shareholder"), mBank S.A. of Warsaw, Mercurius Dom Maklerski sp. z o.o. of Warsaw, and Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna Oddział - Dom Maklerski PKO Banku Polskiego w Warszawie of Warsaw, providing for an increase in the number of Company shares that the Shareholder intends to offer: (i) in Poland to no more than 149 institutional investors, and (ii) outside the United States to selected institutional investors in accordance with Regulation S, otherwise than in a public offer, in accordance with the relevant regulations implementing Article 3(2)(a) of the Prospectus Directive, to a total number of 97,294,000 (ninety-seven million, two hundred and ninety-four thousand) Company shares, representing 20% of the Company's share capital and conferring a total of 97,294,000 (ninety-seven million, two hundred and ninety-four thousand) voting rights at the Company's General Meeting.

The annex was executed due to high demand declared by institutional investors during the accelerated bookbuild process (see Current Report No. 30/2017).

This current report has been prepared exclusively in the performance of the disclosure requirement specified in Article 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC. This report is for information purposes only and it does not constitute an offer to subscribe for or acquire or a solicitation of an offer to subscribe for or acquire, directly or indirectly, securities of Famur S.A. This report is not to be distributed, whether directly or indirectly, especially in the territory of the United States of America or other countries where public distribution of information contained herein may be restricted or prohibited by law. The securities described in this report have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the U.S. Securities Act.

Legal basis:

Article 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number - NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
June 6th 2017	Mirosław Bendzera	President of the Management Board	
June 6th 2017	Olga Panek	Commercial Proxy	