

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

22

/

2016

Date:

May 5th 2016

Abbreviated issuer name

FAMUR S.A.

Subject

Second notice of intention to merge

Legal basis

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

The Management Board of FAMUR S.A. with its registered office at ul. Armii Krajowej 51, Katowice, Poland, entered in the Business Register of the National Court Register maintained by the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, under entry No. KRS 0000048716 (the Acquirer or FAMUR S.A), hereby gives second notice to the shareholders of its intention to pass a resolution to merge with ELGÓR+ZAMET Sp. z o.o. with its registered office at ul. 1 Maja 35, Piekary Śląskie, Poland, registered in the National Court Register maintained by the District Court in Gliwice, 10th Commercial Division of the National Court Register, under entry No. KRS 0000205901 (the Acquiree or ELGÓR+ZAMET Sp. z o.o.) on the terms defined in the Merger Plan available pursuant to Art. 500.2<sup>1</sup> of the Commercial Companies Code free of charge from the website [www.famur.com](http://www.famur.com).

The merger will be effected in accordance with Art. 492.1.1) of the Commercial Companies Code, i.e. through the transfer of all assets of the Acquiree – ELGÓR+ZAMET Sp. z o.o. of Piekary Śląskie, to the Acquirer – FAMUR S.A. of Katowice. In connection with the merger, the Acquirer's share capital will be increased by PLN 49,700.00 (forty-nine thousand, seven hundred złoty), from PLN 4,815,000.00 (four million, eight hundred and fifteen thousand złoty) to PLN 4,864,700.00 (four million, eight hundred and sixty-four thousand, seven hundred złoty), by way of issue of 4,970,000 (four million, nine hundred and seventy thousand) Series C ordinary bearer shares with a par value of PLN 0.01 (one grosz) per share and a total par value of PLN 49,700.00 (forty-nine thousand, seven hundred złoty) (the "Merger Shares"). All Merger Shares will be taken up by all shareholders of the Acquiree except FAMUR S.A. Pursuant to Art. 514.1 of the Commercial Companies Code, FAMUR S.A., as the Acquirer, may not take up its own shares in exchange for shares held in the Acquiree.

In the period from the date of the first notice of the intended merger to the date of the merger resolution, the Acquirer's shareholders will be able to inspect the documents referred to in Art. 505.1 in conjunction with Art. 504 of the Commercial Companies Code, at the Acquirer's registered office, situated at ul. Armii Krajowej 51, 40-698 Katowice, Poland.

In connection with the intention to merge, in the first notice of the intended merger, the Management Board of FAMUR S.A. convened the Extraordinary General Meeting to be held at FAMUR S.A.'s registered office, ul. Armii Krajowej 51, 40-698 Katowice, Poland, at 12.00 noon on May 20th 2016 (see Current Report No. 18/2016 of April 18th 2016).

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

#### SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
May 5th 2016	Mirosław Bendzera	President of the Management Board	
May 5th 2016	Beata Zawiszowska	Vice President of the Management Board	