

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

17

/

2016

Date:

April 1st 2016

Abbreviated issuer name

FAMUR S.A.

Subject

Court registration of merger with subsidiary Famur Brand Sp. z o.o.

Legal basis

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

Further to Current Report No. 52/2015 of December 17th 2015, the Management Board of FAMUR S.A. of Katowice announces that today it was notified that on April 1st 2016 (the merger date) the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, registered the Company's merger with the subsidiary FAMUR Brand Sp. z o.o.

The merger was effected under Art. 492.1.1 of the Commercial Companies Code and subject to Art. 515.1 and Art. 516.6 of the Commercial Companies Code, i.e. through transfer of all assets of the acquiree to the acquirer without increasing the share capital of the acquirer.

The merged entities and their business:

FAMUR SPÓŁKA AKCYJNA, with its registered office at ul. Armii Krajowej 51, 40-698 Katowice, registered with the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, under entry No. 0000048716. FAMUR S.A. is a manufacturer of mining machinery and equipment for the hard coal mining industry;

FAMUR BRAND SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ, with its registered office at ul. Armii Krajowej 51, 40-698 Katowice, registered with the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, under entry No. 0000482519. FAMUR Brand Sp. z o.o.'s business is leasing of intellectual property and similar products, except copyrighted works.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

40-698

(postal code)

Katowice

(city/town)

Armii Krajowej

(street)

51

(number)

+48 32 359 63 00

(phone)

+48 32 359 66 77

(fax)

sekretariat@famur.com.pl

(email)

www.famur.com

(www)

634-012-62-46

(Tax Identification Number – NIP)

270641528

(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
April 1st 2016	Zdzisław Szypuła	Vice President of the Management Board	
April 1st 2016	Marek Otawa	Commercial Proxy	