

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

16

/

2016

Date:

March 17th 2016

Abbreviated issuer name

FAMUR S.A.

Subject

Inside information

Legal basis

Art. 56.1.1 of the Public Offering Act – Inside information

Text of the report:

The Management Board of FAMUR S.A. announces that on March 17th 2016 it was notified by the main shareholder (TDJ Equity I Sp. z o.o.) about the execution of an agreement between a special purpose vehicle (SPV), a subsidiary of TDJ S.A., and Krzysztof Jędrzejewski, the majority shareholder of Kopex S.A.

The agreement is a conditional agreement providing for taking control of a majority equity interest in Kopex. According to a notification received by FAMUR S.A. from TDJ Equity I Sp. z o.o., the conditions precedent specified in the agreement include:

- restructuring of the Kopex Group's debt;
- satisfactory findings of the due diligence exercise at the Kopex Group;
- obtaining a concentration clearance from relevant anti-trust authorities.

In the notification delivered to the Company's Management Board, TDJ Equity I Sp. z o.o. also ensured that once all conditions precedent are satisfied, FAMUR will be able to assume control of the aforementioned assets.

The Company will publish information about any further arrangements and process details in the future in separate current reports.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

Electromechanical (ele)

(abbreviated issuer name)

(sector according to the WSE)

40-698

Katowice

(postal code)

(city/town)

Armii Krajowej

51

(street)

(number)

+48 32 359 63 00

+48 32 359 66 77

(phone)

(fax)

sekretariat@famur.com.pl

www.famur.com

(email)

(www)

634-012-62-46

270641528

(Tax Identification Number – NIP)

(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
March 17th 2016	Mirosław Bendzera	President of the Management Board	
March 17th 2016	Beata Zawiszowska	Vice President of the Management Board	