

POLISH FINANCIAL SUPERVISION AUTHORITY**Current Report No.****11****/****2016**

Date:

February 22nd 2016

Abbreviated issuer name

FAMUR S.A.

Subject

Second notice of intention to merge

Legal basis

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

Acting under Par. 38.1.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. of 2009, No. 33, item 259), the Management Board of FAMUR S.A. of Katowice gives the second notice of its intention to merge with FAMUR Brand Sp. z o.o. of Katowice.

SECOND NOTICE OF THE INTENTION TO MERGE

The Management Board of FAMUR S.A. with its registered office at ul. Armii Krajowej 51, Katowice, Poland, entered in the Register of Businesses of the National Court Register maintained by the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, under entry No. KRS 0000048716 (the Acquirer or FAMUR S.A), hereby gives second notice to the shareholders of its intention to pass a resolution to merge with FAMUR Brand Sp. z o.o. with its registered office at ul. Armii Krajowej 51, 40-698 Katowice, Poland, registered in the National Court Register maintained by the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, under entry No. KRS 0000482519 (the Acquiree or FAMUR Brand Sp. z o.o.) on the terms defined in the Merger Plan available pursuant to Art. 500.2(1) of the Commercial Companies Code free of charge from the website www.famur.com.pl.

As the Acquiree is wholly owned by the Acquirer, the merger will be a simplified process conducted under Art. 515 of the Commercial Companies Code, i.e. without increasing the share capital of the Acquirer. Under the simplified process, the Management Boards of the merging companies will not prepare reports providing rationale for the merger and the merger plan will not be examined by a court expert.

In the period from the date of the first notice of the intended merger to the date of the merger resolution, the Acquirer's shareholders may inspect the documents referred to in Art. 505.1 in conjunction with Art. 516 of the Commercial Companies Code, at the Acquirer's registered office, situated at ul. Armii Krajowej 51, 40-698 Katowice, Poland.

In connection with the intention to merge, in the first notice of the intended merger, the Management Board of FAMUR S.A. convened the Extraordinary General Meeting to be held at FAMUR S.A.'s registered office, ul. Armii Krajowej 51, 40-698 Katowice, Poland, at 12.00 noon on March 7th 2016 (see Current Report No. 8/2016 of February 4th 2016).

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice, Poland
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
February 22nd 2016	Mirosław Bendzera	President of the Management Board	
February 22nd 2016	Beata Zawiszowska	Vice President of the Management Board	