

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

04

/

2018

Date:

January 30th 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Implications of conditional offer to purchase PBSz S.A. shares addressed to subsidiary

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

The Management Board of FAMUR SPÓŁKA AKCYJNA of Katowice (the “Company”) announces that on January 30th 2018 it was notified that the subsidiary KOPEX S.A. (the “Subsidiary” or “KOPEX”) had received an offer from Jastrzębska Spółka Węglowa S.A. of Jastrzębie-Zdrój (“JSW”) to purchase a controlling shareholding in Przedsiębiorstwo Budowy Szybów S.A. of Tarnowskie Góry (“PBSz”).

The offer is conditional upon the parties’ agreement regarding a number of factors, including the transaction price, as well as some formal and legal aspects. The Subsidiary treats the offer as an invitation to commence negotiations between the parties. For the Subsidiary, the key negotiation issue is to ensure that the transaction, if concluded, is consistent with the Restructuring Agreement reported by KOPEX in its Current Report No. 104/2016 of December 2nd 2016. According to the Restructuring Agreement, any funds raised from possible sale of PBSz shares should be used to repay KOPEX’s liabilities, and such transaction must be consulted and agreed with the Subsidiary’s financial creditors.

Legal basis: Art. 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse (market abuse regulation) and repealing Directives 2003/6/EC, 2003/124/EC, 2003/125/EC and 2004/72/EC.

FAMUR Spółka Akcyjna	
(full issuer name)	
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
January 30th 2018	Mirosław Bendzera	President of the Management Board	
January 30th 2018	Olga Panek	Commercial Proxy	