

Current Report No. 30/2017

June 5th 2017

Famur S.A.

Subject: Company shareholder commences accelerated bookbuild

Further to Current Report No. 29/2017 of June 5th 2017, the Management Board of Famur S.A. (the “Company”) announces that on June 5th 2017 it was notified that the Company’s shareholder, TDJ Equity I Sp. z o.o. of Tarnowskie Góry (“TDJ” or the “Shareholder”), commenced an accelerated bookbuild process to sell up to 72,970,500 Company shares, representing 15% of the Company’s share capital and 72,970,500 voting rights at its General Meeting (the “Offer Shares”), in a private placement (the “ABB Procedure”). The ABB Procedure was commenced after the Company, TDJ and financial advisers executed a share placement agreement defining its terms and conditions.

The ABB Procedure will be conducted in a manner which will not represent a public offering within the meaning of Art. 3.1 of the Act of July 29th 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, and will not require the preparation or approval of an issue prospectus or information memorandum.

In carrying out the ABB Procedure, TDJ relies on the services of financial institutions, including mBank S.A. of Warsaw, acting as the Global Coordinator and Joint Bookrunner, as well as Mercurius Dom Maklerski Sp. z o.o. of Warsaw and Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna Oddział – Dom Maklerski PKO Banku Polskiego w Warszawie of Warsaw, acting as Joint Bookrunners.

TDJ intends to use the proceeds raised by the Selling Shareholder in the ABB Procedure to subscribe for up to 72,970,500 Company shares issued to increase the Company’s share capital pursuant to Resolution No. 3 of the Company’s General Meeting of June 5th 2017, at an issue price equal to the selling price determined in the course of the ABB Procedure.

Legal basis:

Art. 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.