

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

21

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2023

Date:

November 22nd 2023

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Full early redemption of Series B notes by Company (call option)

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of Grenevia S.A. of Katowice (the "Company") announces that on November 22nd 2023 it passed a resolution to exercise the right to make a full early redemption of Series B notes, i.e., 200,000 Series B notes of the Company with a nominal value of PLN 1,000 per note and a total nominal value of PLN 200,000,000 (ISIN code: PLFAMUR00053) (the "Notes"), as provided for in Section 7.2 (Early Redemption of Notes by the Issuer (Call Option)) of the terms and conditions of the Notes, i.e., the Company's early redemption option (call option).

The early redemption date for the Notes was set for December 27th 2023, i.e., on the Interest Payment Date referred to in the terms and conditions of the Notes.

The record date for determining holders of the Notes in connection with early redemption is December 20th 2023.

The early redemption of the Notes shall be effected by payment of the principal of the Notes plus the amount of interest accrued on the Notes up to (but excluding) the early redemption date and the amount of the premium (as specified in Section 8 of the supplement to the terms and conditions of the Notes), in accordance with the terms and conditions of the Notes.

Payments on account of early redemption of the Notes shall be made through the Central Securities Depository of Poland S.A. (the "CSDP") and the relevant account operator pursuant to and in accordance with the applicable regulations of the CSDP and the rules and regulations of the relevant account operator. Early redemption of the Notes will be carried out in accordance with the applicable laws taking into account the regulations in place at the CSDP.

The Company intends to apply to the Warsaw Stock Exchange and BondSpot S.A. for suspension of trading in the Notes.

GRENEVIA Spółka Akcyjna

(full issuer name)

GRENEVIA S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

40-202

(postal code)

Katowice

(city/town)

Al. Roździeńskiego

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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
November 22nd 2023	Beata Zawiszowska	President of the Management Board	