

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

14

/

2023

Date:

June 15th 2023

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Investment agreement concerning photovoltaics – update

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Report No. 29/2022 of July 1st 2022, 16th 2022 and Current Report No. 24/2021 of May 25th 2021, Current Report No. 11/2022 of March 10th 2022, Current Report No. 35/2021 of July 16th 2021 and Current Report No. 24/2021 of May 25th 2021, the Management Board of Grenevia S.A. (the “Company”, “Grenevia”) announces that today Grenevia, its subsidiary Famur Solar sp. z o.o. (“Famur Solar”) and Maciej Marcjanik (“MM”) (jointly the “Parties”) have signed an annex to the Investment Agreement.

In order to ensure sufficient funds to implement the PST Group’s Strategy, Grenevia has undertaken to provide, directly or through its subsidiaries, PST Group companies with financing in the form of loans and other debt instruments up to a total of PLN 1bn.

The financing matures on December 31st 2024 but may be extended for further periods of the implementation of the PST Group’s Strategy.

The interest rate is set at 3M WIBOR + margin for PLN-denominated debt and at 3M EURIBOR + margin for EUR-denominated debt.

GRENEVIA Spółka Akcyjna	(full issuer name)
GRENEVIA S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
June 15th 2023	Mirosław Bendzera	President of the Management Board	
June 15th 2023	Beata Zawiszowska	Vice President, Chief Financial Officer	