

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

13

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2023

Date:

June 13th 2023

Abbreviated issuer name:

GRENEVIA S.A.

Subject:

Execution of loan agreement in Solar PV segment

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of Grenevia S.A. ("Grenevia" or the "Company") announces the execution of a PLN 128m loan agreement that was signed today between a subsidiary of the Projekt-Solartechnik Group – Finance PV 4 Sp. z o.o. and PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych represented by Polski Fundusz Rozwoju S.A. (the Polish Development Fund).

The purpose of the loan agreement is to finance the construction of solar photovoltaic farms with a total capacity of about 43 MW by eight special purpose vehicles.

The interest rate on the loan was set at 6M WIBOR plus a margin and the other significant terms of the agreement do not differ from those commonly applied on the market.

The final repayment date of the loan was set for December 20th 2042.

GRENEVIA Spółka Akcyjna	(full issuer name)
GRENEVIA S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
June 13th 2023	Beata Zawiszowska	Vice President, Chief Financial Officer	
June 13th 2023	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	