

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

5

/

2021

Date:

January 28th 2021

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of annexes to agreements with PKO BP

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of FAMUR S.A. of Katowice (the "Company") announces that on January 28th 2021 the Company and its subsidiary Elgór+Hansen S.A. of Chorzów ("Elgór+Hansen") signed annexes to the Multi-Purpose Credit Facility Agreements of December 4th 2018 (the "Agreements") with Powszechna Kasa Oszczędności Bank Polski S.A. ("PKO BP", the "Bank"), which were announced by the Company in Current Report No. 66/2018.

Under the Agreements, PKO BP provided overdraft facilities (the "Facilities") and bank guarantees (the "Guarantees") to the Company and Elgór+Hansen S.A.

Under the annexes:

1. The overdraft facility limit to the Company was set at PLN 60m, including:

- the maximum total amount of the Facility of PLN 40m
- the maximum total amount of the Guarantee of PLN 40m

2. The overdraft facility limit to Elgór+Hansen was set at PLN 20m, including:

- the maximum total amount of the Facility of PLN 15m
- the maximum total amount of the Guarantee of PLN 15m

The aggregate amount of guarantees, counter-guarantees, letters of credit provided by the Bank under the Agreement and the Facility drawn may not exceed the maximum amount of the Facility.

The availability period of the overdraft facility was set for both annexes until December 3rd 2022.

The other terms and conditions of the Agreements do not differ materially from the terms and conditions commonly applied in agreements of such type.

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.	Electromechanical (ele)	(sector according to the WSE)	
(abbreviated issuer name)			
40-698	Katowice	(city/town)	
(postal code)			
Armii Krajowej	51	(number)	
(street)			
+48 32 359 63 00	+48 32 359 66 77	(fax)	
(phone)			
sekretariat@famur.com.pl	www.famur.com	(www)	
(email)			
634-012-62-46	270641528	(Industry Identification Number – REGON)	
(Tax Identification Number – NIP)			

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
January 28th 2021	Mirosław Bendzera	President of the Management Board	
January 28th 2021	Dawid Gruszczyk	Vice President of the Management Board, Underground Segment Domestic Sales	