

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

50

/

2021

Date:

October 12th 2021

Abbreviated issuer name:

FAMUR S.A.

Subject:

Decision to issue Series C Notes and define the terms and conditions of Series C Notes

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Reports No. 53/2015 of December 18th 2015, No. 86/2017 of December 22nd 2017, No. 72/2018 of December 21st 2018, No. 68/2019 of December 20th 2019, No. 30/2020 of December 21st 2020, and No. 44/2021 of August 30th 2021, in which FAMUR S.A. (the "Company") announced that it had established and launched, and then extended for an indefinite term, a notes programme under which the Company may issue notes up to a total principal amount (nominal value) of PLN 1,000,000,000.00 (the "Notes Programme"), and further to Current Report No. 46/2021 of September 10th 2021, in which the Company announced that it had signed a note programme agreement with Santander Bank Polska S.A. acting as the Coordinator, Arranger, Dealer and Calculation Agent, Bank Polska Kasa Opieki S.A. acting as the Arranger, Dealer and Technical Agent, and Dom Maklerski Banku Ochrony Środowiska S.A. acting as the Arranger and Dealer, and that it intended to issue notes under the Notes Programme in the fourth quarter of 2021, the Company's Management Board announces that, acting under its Resolution No. 199/2021 of October 12th 2021, it has decided to issue Series C notes (the "Series C Notes").

The Company will issue up to 400,000 (four hundred thousand) unsecured Series C Notes in book-entry form with a nominal value of PLN 1,000.00 (one thousand złoty) per Series C Note and a total nominal value of up to PLN 400,000,000.00 (four hundred million złoty).

The issue price of each Series C Note will be PLN 1,000.00 (one thousand złoty).

Series C Notes will bear interest at a floating rate based on 6M WIBOR (Warsaw Interbank Offered Rate) rate plus a margin of 290 basis points per annum for each interest period. Interest on Series C Notes will be payable every six months. The terms and conditions of payment of interest on Series C Notes are described in detail in the terms and conditions of Series C Notes ("Terms and Conditions of Series C Notes"). Interest on Series C Notes will accrue as of and including the Issue Date.

The Company undertakes, in fulfilling the purpose of the issue of Series C Notes, to use the proceeds from the issue of the Series C Notes to directly and indirectly finance or refinance the development, purchase, construction and operation of Green Projects (as defined in the Terms and Conditions of the Notes).

Series C Notes will be issued in accordance with the public offering procedure stipulated in Art. 33.1 of the Bonds Act and Article 1(4)(a) of the Prospectus Regulation without the obligation to draw up a prospectus within the meaning of the Prospectus Regulation, or an information memorandum or any other offering document within the meaning of the Public Offering Act.

Noteholders will have the right to demand early redemption of Series C Notes. The events triggering the Noteholders' right to demand early redemption of Series C Notes and the early redemption procedure for Series C Notes are specified in the Terms and Conditions of Series C Notes.

Starting from (and including) the third interest period and every 6 (six) months at the end of each interest period, the Company will have the right to send an early redemption notice for all or part of Series C Notes, enabling it to redeemed the Notes on the terms set out in the Terms and Conditions of Series C Notes.

Series C Notes will be issued in book-entry form and will be registered with the Central Securities Depository of Poland.

The issue date of Series C Notes is November 3rd 2021 (the "Issue Date"), and the redemption date of Series C Notes is November 3rd 2026.

Series C Notes will be introduced to trading in the alternative trading system operated by the Warsaw Stock Exchange ("ATS"). The Management Board of the Company will take all steps necessary to introduce Series C Notes to that trading system.

Series C Notes will be issued in accordance with and governed by Polish law.

Series C Notes will be issued as green bonds as defined in the June 2021 edition of the Green Bond Principles (as amended) published by the International Capital Market Association (ICMA).

FAMUR Spółka Akcyjna		(full issuer name)
FAMUR S.A.	Electromechanical (ele)	(sector according to the WSE)
(abbreviated issuer name)		
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(postal code)		
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(Tax Identification Number – NIP)		

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
October 12th 2021	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	
October 12th 2021	Dawid Gruszczyk	Vice President of the Management Board, Sales	