

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

44

/

2019

Date:

June 27th 2019

Abbreviated issuer name:

FAMUR S.A.

Subject:

Registration of Series B Notes

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Report No. 53/2015 of December 18th 2015, Current Report No. 86/2017 of December 22nd 2017 and Current Report No. 72/2018 of December 21st 2018, in which Famur S.A. (the "Company") announced that it had established and launched, and then extended until December 31st 2019, a notes programme under which the Company may issue notes up to a total principal amount (nominal value) of PLN 500,000,000.00 (the "Notes Programme"), and further to Current Report No. 21/2019 of May 9th 2019, in which the Company announced that it had signed a notes programme agreement with Santander Bank Polska S.A. and Powszechna Kasa Oszczędności Bank Polski S.A. and that it intended to issue notes under the Notes Programme in the second quarter of 2019, further to Current Report No. 34/2019 of June 12th 2019, in which the Company announced that it had decided to issue Series B notes with a total nominal value of up to PLN 200,000,000.00, and further to Current Report No. 42/2019 of June 19th 2019, in which the Company announced that Series B Notes had been allotted, the Company's Management Board announces that it has been notified today that on June 27th 2019 the Central Securities Depository of Poland registered in the depository 200,000 (two hundred) Series B Notes, with a nominal value of PLN 1,000 (one thousand złoty) per Note and a total nominal value of PLN 200,000,000.00 (two hundred million złoty). The notes registered in the depository were assigned ISIN code PLFAMUR00053.

The Notes were therefore duly paid for by all investors to whom Series B Notes were conditionally allotted by the Company on June 19th 2019.

The issue date for Series B Notes is June 27th 2019.

The redemption date for Series B Notes is June 27th 2024.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

Electromechanical (ele)

(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
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sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
June 27th 2019	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	
June 27th 2019	Waldemar Łaski	Vice President of the Management Board, Surface segment	