

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

34

/

2019

Date:

2019-06-12

Abbreviated issuer name:

FAMUR S.A.

Subject:

Decision to issue Series B Notes and define the terms and conditions of Series B Notes

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Report No. 53/2015 of December 18th 2015, Current Report No. 86/2017 of December 22nd 2017 and Current Report No. 72/2018 of December 21st 2018, in which Famur S.A. (the “**Company**”) announced that it had established and launched, and then extended until December 31st 2019, a notes programme under which the Company may issue notes up to a total principal amount (nominal value) of PLN 500,000,000.00 (the “**Notes Programme**”), and further to Current Report No. 21/2019 of May 9th 2019, in which the Company announced that it had signed a note programme agreement with Santander Bank Polska S.A. and Powszechna Kasa Oszczędności Bank Polski S.A. (the “**Programme Agreement**”) and that it intended to issue notes under the Notes Programme in the second quarter of 2019, the Company’s Management Board announces that, acting under its Resolution No. 80/2019 of June 12th 2019, it has made a decision to issue Series B notes (the “**Series B Notes**”).

The Company will issue up to 200,000 (two hundred thousand) Series B Notes with a nominal value of PLN 1,000.00 (one thousand złoty) per one Series B Note and a total nominal value of up to PLN 200,000,000.00 (two hundred million złoty).

The issue price of each Series B Note will be PLN 1,000.00 (one thousand złoty).

Series B Notes will bear interest at a floating rate based on 6M WIBOR (Warsaw Interbank Offered Rate) rate plus a margin of 260 basis points per annum for each interest period. Interest on Series B Notes will be payable every six months. The terms and conditions of payment of interest on Series B Notes are described in detail in the terms and conditions of Series B Notes (“**Terms and Conditions of Series B Notes**”). Interest on Series B Notes will accrue as of and including the Issue Date.

The objective of the issue of Series B Notes has not been specified.

Series B Notes have been offered to investors pursuant to Art. 33.2 of the Polish Act on Bonds of January 15th 2015 (consolidated text: Dz.U. of 2018, item 483, as amended), that is by way of a private placement with no more than 149 individually designated investors.

Noteholders will have the right to demand early redemption of Series B Notes. The events triggering the Noteholders' right to demand early redemption of Series B Notes and the early redemption procedure for Series B Notes are specified in the Terms and Conditions of Series B Notes.

Starting from (and including) the third interest period and every 6 (six) months at the end of each interest period, the Company will have the right to send an early redemption notice for all or part of Series B Notes, enabling it to redeemed the Notes on the terms set out in the Terms and Conditions of Series B Notes.

Series B Notes will be issued in book-entry form and will be registered with the Central Securities Depository of Poland.

The issue date for Series B Notes will be June 27th 2019 (the "Issue Date") and the redemption date for Series B Notes will be June 27th 2024.

Series B Notes may be introduced to trading in the alternative trading system operated by the Warsaw Stock Exchange or BondSpot S.A., or both.

If a decision is made to introduce Series B Notes to trading in an alternative trading system, the Company's Management Board will take all necessary steps to introduce Series B Bonds to trading in one of the aforementioned trading systems or in both of them.

Series B Notes will be issued under and governed by Polish law.

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PODPISY OSÓB REPREZENTUJĄCYCH SPÓŁKĘ

Data	Imię I Nazwisko	Stanowisko	Podpis
2019-06-12	Mirosław Bendzera	President of the Management Board	
2019-06-12	Beata Zawiszowska	Vice President, Chief Financial Officer	