

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

32

/

2022

Date:

October 28th 2022

Abbreviated issuer name:

FAMUR S.A.

Subject:

**Execution of preliminary agreement to sell portfolio of solar farms by subsidiary – update**

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Report No. 27/2022 of June 24th 2022, the Management Board of FAMUR S.A. of Katowice (the “Company”) announces that today it received from Projekt SolartechNIK Fundusz Inwestycyjny Zamknięty (the “Seller”), a subsidiary of the FAMUR Group (“FAMUR”), an annex amending the terms of the preliminary agreement to sell a portfolio of solar farm projects, executed late in the evening on October 27th 2022 (the “Annex”).

Under the Annex, the Seller and ALT POL HC 01 sp. z o.o. of Warsaw, formerly operating under the name of Spoleto sp. z o.o., and the other buyer Solis Bond Company Designated Activity Company of Dublin, both as special purpose vehicles wholly owned by Alternus Energy Group Plc (jointly the “Buyers”), agreed that the Transaction, understood as the acquisition of 100% of shares in 32 Project Companies owning a portfolio of 184 MW solar farm projects, would be carried out in two stages.

The first stage, involving a part of the projects with a total capacity of 65 MW, would be effected on November 15th 2022, whereas the second stage, involving projects with a total capacity of 119 MW, would be effected on December 6th 2022.

The Company also announces that it has fulfilled the condition of the Transaction closing, having placed into operation projects with a capacity of at least 45 MW.

The amendments made by the Parties have not affected the total value of the Transaction. Other material terms and conditions of the agreement have remained unchanged.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

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**SIGNATURES OF AUTHORISED REPRESENTATIVES**

Date	Full name	Position	Signature
October 28th 2022	Mirosław Bendzera	President of the Management Board	
October 28th 2022	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground Segment	