

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

22

/

2021

Date:

May 25th 2021

Abbreviated issuer name:

FAMUR S.A.

Subject:

Notice of Annual General Meeting

Legal basis:

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

The Management Board of FAMUR S.A. of Katowice (the “Company”) hereby gives notice of the Company’s Annual General Meeting to be held at ul. Armii Krajowej 51 in Katowice, Poland, at 12.00 noon on June 22nd 2021.

The Company publishes, attached hereto, the full text of the notice of the Annual General Meeting, containing the proposed agenda and a description of procedures for participation in the Annual General Meeting, including the Detailed Rules for Participation in the General Meeting Using Electronic Means of Communication (the “Detailed Rules”).

The Detailed Rules, together with the Rules of Procedure for the General Meeting, are also available on the Company’s website: <https://famur.com/lad-korporacyjny>

The Company also publishes, attached hereto, draft resolutions and other documents to be discussed and voted on by the Annual General Meeting.

All information and documents relating to the Annual General Meeting have been made available on the Company’s website at <https://famur.com/walne-zgromadzenie>

Legal basis:

Par. 19.1.1 and 19.1.2 of the Minister of Finance’s Regulation of March 29th 2018 on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state (Dz.U. of 2018, item 757, April 20th 2018).

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
(+48 32) 359 63 00	(+48 32) 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

Appendices:

File:	Description
Ogłoszenie o zwołaniu ZWZ 22 06 2021 wraz z uzasadnieniem projektów uchwał oraz informacją o liczbie akcji i głosów .pdf	Notice of the Annual General Meeting to be held on June 22nd 2021, including the grounds for the draft resolutions and information on the total number of shares and voting rights attached the shares
Regulamin dotyczący WZA-zdalne.pdf	Detailed rules of participation in the General Meeting using electronic means of communication
FAMUR projekty uchwał ZWZ 22 06 2018.pdf	Draft resolutions for the Annual General Meeting convened for June 22nd 2021
Sprawozdanie Rady Nadzorczej FAMUR S.A.pdf	Report of the FAMUR Supervisory Board on its activities in 2020
Wniosek Zarządu (Uchwała) dotyczący przeznaczenia zysku za rok obrotowy 2020 .pdf	Management Board's proposal (resolution) concerning distribution of profit for the financial year 2020
Ocena Rady Nadzorczej.pdf	Supervisory Board assessment

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
May 25th 2021	Mirosław Bendzera	President of the Management Board	
May 25th 2021	Dawid Gruszczyk	Vice President of the Management Board, Underground Segment Domestic Sales	

**Notice
of the Annual General Meeting of FAMUR S.A.
to be held at 12.00 noon on June 22nd 2021**

The Management Board of FAMUR S.A. of Katowice, with its registered office at ul. Armii Krajowej 51, Katowice, Poland, entered in the business register maintained by the District Court for Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register, under No. KRS 0000048716, with a share capital of PLN 5,747,632.12, paid up in full, acting pursuant to Art. 399.1 and Art. 402(1) in conjunction with Art. 402(2) of the Commercial Companies Code, hereby convenes an **Annual General Meeting of the Company (the General Meeting) to be held at its registered office at ul. Armii Krajowej 51, Katowice, Poland, at 12.00 noon on June 22nd 2021**, with the option for Shareholders to participate therein using electronic means of communication and with the following agenda:

1. Opening of the Annual General Meeting (AGM).
2. Appointment of the Chairperson.
3. Confirmation that the AGM has been properly convened and has the capacity to pass resolutions.
4. Appointment of the Ballot Counting Committee.
5. Presentation of the Directors' Report on the Company's and the Group's operations in the financial year 2020, including the non-financial statement, and the separate and consolidated financial statements for the financial year 2020.
6. Presentation of the Supervisory Board's report for the Annual General Meeting on the activities of the Supervisory Board and on the assessment of the separate and consolidated financial statements, Directors' Report on the Company's and the Group's operations, the Management Board's proposal concerning allocation of profit for the financial year 2020, and the Company's position.
7. Consideration of the Company's separate financial statements for the financial year 2020 and voting on a resolution to receive the separate financial statements.
8. Consideration of the Directors' Report on the Company's and the Group's operations in 2020, including the non-financial statement, and voting on a resolution to receive the Directors' Report.
9. Voting on a resolution to allocate the net profit for the financial year 2020.
10. Consideration of the Group's consolidated financial statements for the financial year 2020 and voting on a resolution to receive the consolidated financial statements.
11. Voting on resolutions to grant discharge from liability to members of the Company's governing bodies for 2020.
12. Voting on resolutions to appoint Supervisory Board Members for another term of office.
13. Voting on a resolution to determine the remuneration of Supervisory Board members.
14. Closing of the AGM.

Grounds for the draft resolutions:

Item 2 of the agenda

The resolution is of a procedural nature; its adoption is required by the Commercial Companies Code.

Item 4 of the agenda

The resolution is of a procedural nature.

Items 7, 8, 9 and 10 of the agenda

The General Meeting is required to adopt the resolutions under Art. 395 of the Commercial Companies Code.

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Item 11 of the agenda

The General Meeting is required to adopt the resolutions under Art. 395 of the Commercial Companies Code.

Item 12 of the agenda

The General Meeting is required to adopt the resolutions under Art. 385 of the Commercial Companies Code.

Item 13 of the agenda

The General Meeting is required to adopt the resolution under Art. 392 of the Commercial Companies Code.

Pursuant to Art. 402(2) of the Commercial Companies Code, the Company presents the procedures governing participation in the Annual General Meeting and exercise of voting rights:

1. The right to participate in the General Meeting

Pursuant to Art. 406(1) of the Commercial Companies Code, only persons who were Company shareholders 16 days prior to the date of the General Meeting, i.e. as at June 6th 2021 (the record date), have the right to participate in the Meeting.

In order to participate in the General Meeting of FAMUR S.A., holders of rights under FAMUR bearer shares in book-entry form must, no earlier than after the date of the notice of the General Meeting and no later than on the first weekday following the record date, request the entity maintaining those holders' securities accounts to issue personal certificates confirming their right to participate in the General Meeting.

At the request of a holder of rights attached to book-entry bearer shares, the certificate should specify all or some of the shares registered in the holder's securities account.

The Company recommends that shareholders collect certificates confirming their right to attend the General Meeting issued by the entity maintaining their securities accounts and carry them on the date of the General Meeting.

2. The right of a shareholder to request that certain items be placed on the agenda of the General Meeting

Pursuant to Art. 401.1 of the Commercial Companies Code, a shareholder or shareholders representing at least one-twentieth of the share capital may request that certain matters be included in the agenda of the General Meeting. Such request should be submitted to the Management Board at least twenty-one days prior to the scheduled date of the General Meeting. The request should contain reasons or a draft resolution regarding the proposed agenda item. The Management Board will announce changes to the agenda made at the request of shareholders as soon as practicable, but no later than eighteen days before the scheduled date of the General Meeting. Any such changes must be announced in the same manner as the notice of the General Meeting. The request should be submitted in writing at the Company's registered office at ul. Armii Krajowej 51, 40-698 Katowice, Poland, or sent in electronic form as a PDF file to: famur@famur.com.pl.

The request may be made in the form of a correctly completed and signed form, downloadable from the Company's website at <http://www.famur.com>; the form and all the attached documents submitted by electronic means should be delivered as attachments in the PDF format. Separate forms for shareholders who are natural persons and for shareholders other than natural persons are available at the Company's website.

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A shareholder or shareholders requesting that a particular matter be placed on the agenda should enclose with their request relevant documents confirming their identity and their right to request the inclusion of an item on the agenda, namely:

1. a depositary certificate for their shares or a certificate confirming the shareholder's right to participate in the General Meeting issued by the entity maintaining the shareholder's securities account in accordance with the laws and regulations governing trade in financial instruments, stating that its holder is a shareholder in the Company and holds the required number of shares as at the request date;
2. where the shareholder is a natural person – a copy of his or her identity card, passport or another identity document,
3. where the shareholder is not a natural person – a copy of the valid entry in the relevant register or another document evidencing authority to represent the shareholder,
4. if the request is submitted through a proxy – a copy of the power of proxy signed by the shareholder or persons authorised to represent the shareholder, and a copy of the proxy's identity card, passport or another official identity document; if the proxy is not a natural person – a copy of the valid entry in the relevant register confirming the authority of a natural person (natural persons) to represent the proxy and a copy of the identity card or passport of the natural person (natural persons) authorised to represent the proxy.

The obligation to enclose the documents specified above applies to shareholders submitting their request in writing and to those submitting their request in electronic form. The relevant documents should be delivered in the same form as the request (as printed documents or scanned copies in the PDF format). The Company may take appropriate steps to verify a shareholder's or shareholders' identity and the validity of the delivered documents.

The Management Board will announce changes to the agenda made at the request of a shareholder or shareholders as soon as practicable, but no later than eighteen days before the scheduled date of the General Meeting.

The new agenda will be published on the Company's website, at <http://www.famur.com>.

3. The right of a shareholder to propose draft resolutions on matters which have been placed or are to be placed on the agenda prior to the scheduled date of the General Meeting

Pursuant to Art. 401.4 of the Commercial Companies Code, a shareholder or shareholders representing at least one-twentieth of the Company's share capital may, prior to the date of the General Meeting, submit to the Company (in writing or by electronic means) draft resolutions concerning any matters which have been placed or are to be placed on the Meeting's agenda.

Draft resolutions should be submitted in writing at the Company's registered office at ul. Armii Krajowej 51, 40-698 Katowice, Poland, or sent in electronic form as a PDF file to: famur@famur.com.pl. The Company will immediately publish such draft resolutions on its website at <http://www.famur.com>.

Draft resolutions may be submitted in the form of a correctly completed and signed form, downloadable from the Company's website; the form and all the attached documents submitted by electronic means should be delivered as attachments in the PDF format. Draft resolutions will be published immediately on the Company's website, at <http://www.famur.com>. Separate forms for shareholders who are natural persons and for shareholders other than natural persons are available at the Company's website.

A shareholder or shareholders should enclose with their draft resolutions relevant documents confirming their identity and their right to submit draft resolutions, namely:

1. a depositary certificate for their shares or a certificate confirming the shareholder's right to participate in the General Meeting issued by the entity maintaining the shareholder's securities account in

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- accordance with the laws and regulations governing trade in financial instruments, stating that its holder is a shareholder in the Company and holds the required number of shares as at the request date;
2. where the shareholder is a natural person – a copy of his or her identity card, passport or another identity document,
 3. where the shareholder is not a natural person – a copy of the valid entry in the relevant register or another document evidencing authority to represent the shareholder,
 4. If draft resolutions are submitted through a proxy – a copy of the power of proxy signed by the shareholder or persons authorised to represent the shareholder, and a copy of the proxy's identity card, passport or another official identity document; if the proxy is not a natural person – a copy of the valid entry in the relevant register confirming the authority of a natural person (natural persons) to represent the proxy and a copy of the identity card or passport of the natural person (natural persons) authorised to represent the proxy.

The obligation to enclose the documents specified above applies to shareholders submitting their request in writing and to those submitting their request in electronic form. The relevant documents should be delivered in the same form as the request (as printed documents or scanned copies in the PDF format). The Company may take appropriate steps to verify a shareholder's or shareholders' identity and the validity of the delivered documents.

4. The right of a shareholder to propose draft resolutions on matters which have been placed on the agenda during the General Meeting

Pursuant to Art. 401.5 of the Commercial Companies Code, during the General Meeting shareholders may propose draft resolutions concerning matters included in the agenda.

5. Voting by proxy

- a) Pursuant to Art. 412 of the Commercial Companies Code, shareholders may attend the General Meeting of FAMUR S.A. and exercise their voting rights in person or by proxy. Powers of proxy must be granted in writing or in electronic form. Representatives of legal entities should present valid copies of entries in the relevant registers, specifying the legal entity's authorised representatives. Persons not included in a copy of the register entry should present a relevant power of proxy signed by the entity's authorised representatives. A proxy may exercise all rights of a shareholder at the General Meeting unless the power of proxy states otherwise.

A proxy may:

- Grant further powers of proxy if this is permitted under the power of proxy (subject to Art. 412(2).3 of the Commercial Companies Code, which prohibits granting further powers of proxy by proxies who are members of the Company's Management or Supervisory Boards, Company employees or members of the governing bodies or employees of a Company's subsidiary company or subsidiary cooperative);
- Represent multiple shareholders and vote the shares of the individual shareholders differently.

Shareholders holding shares registered in multiple securities accounts may appoint a different proxy to vote the shares in each of the accounts.

- b) Members of the Company's Management Board and Company employees may act as shareholders' proxies at the General Meeting. If a member of the Management or Supervisory Board or a Company employee is appointed a proxy for the General Meeting, the appointment will only be valid for that General Meeting. The proxy must inform the shareholder of any circumstances that give or may give rise to a conflict of

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interest, and must vote in accordance with the shareholder's instructions. Granting further powers of proxy is not permitted.

- c) A power of proxy to attend the General Meeting and exercise voting rights must be granted in writing, in electronic form or using the online form available from the Company's website at <http://www.famur.com>. A power of proxy granted in electronic form will not require a secure electronic signature verifiable with a valid qualified certificate. The fact that a power of proxy has been granted in electronic form or using the online form available from the Company's website at <http://www.famur.com> must be notified to the Company via electronic mail to the address famur@famur.com.pl. An electronic power of proxy should enable identification of the shareholder and the proxy. A power of proxy made in a foreign language should be translated into Polish by a sworn translator, otherwise it will have no legal effect.

An electronic power of proxy must be submitted/sent to the Company from the shareholder's email address which has been verified and confirmed by the shareholder personally at the Company's registered office (the main office) or confirmed in a deed drawn up before a notary public, with its copy submitted to the Company. If an electronic power of proxy is submitted/sent to the Company from an address that has not been verified and confirmed by the shareholder in person, it must be enclosed with copies of the identity cards of the shareholder and the proxy, or – if the shareholder is a legal person – copies of the documents specifying the method of the shareholder's representation, along with copies of the identity cards of its authorised representatives and a copy of the identity card of the proxy.

For the purposes of drawing up an attendance list for the General Meeting, a proxy appointed by an electronic power of proxy must present a document (a printout) confirming the appointment, enabling identification of the shareholder who appointed the proxy, along with an identity document of the proxy.

If a proxy voting form is to be used (the form is available from <http://www.famur.com>), the proxy should deliver the form to the Chair of the General Meeting before voting starts on the resolution which according to the shareholder's instructions is to be voted on by the proxy using the form. The Chair of the General Meeting will inform the General Meeting that a vote has been cast using a proxy voting form, which will provide the basis for counting it towards votes cast on the resolution. Proxy voting forms used to cast votes during the General Meeting will be attached to the minute book. Shareholders may, but are not required to, use the proxy voting form available from the Company, and casting valid votes by a proxy is not conditional on using the form. Using the form is a shareholder's right, not an obligation. Proxies are required to vote in accordance with the shareholders' instructions.

6. Information on the shareholders' right to ask questions concerning matters placed on the agenda of the General Meeting

Shareholders participating in the General Meeting have the right to ask questions concerning the matters placed on the agenda of the General Meeting and participate in the discussion in accordance with the Rules of Procedure for the General Meeting.

7. Participation in the General Meeting by electronic means of communication

a) Participation in the General Meeting by electronic means of communication

Shareholders have the option to participate in the General Meeting using electronic means of communication. In order to participate in the General Meeting by electronic means of communication, a dedicated ICT platform shall be used, which enables real-time two-way verbal communication between the shareholder, or the shareholder's proxy, and the General Meeting. When exercising the option to participate in the General Meeting by electronic means of communication, shareholders or their proxies shall bear all related risks, in particular those arising from the inability to receive transmission, communicate in real time or exercise voting rights at the General Meeting as a result of a technical failure or any interference in the transmission along the communication channel being used.

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Any communication from a shareholder wishing to participate in the General Meeting by electronic means of communication to the Company and vice versa shall be sent to or from, as appropriate, the following email address: famur@famur.com.pl.

No later than by 4.00 pm seven days prior to the General Meeting, the Shareholder shall email the following documents to the Company at famur@famur.com.pl:

- a. a statement, in the PDF format, of the Shareholder's intent to participate in the General Meeting by electronic means of communication, completed and signed in accordance with the form attached as **Appendix 1** hereto (the "Statement");
- b. a scanned copy of the Shareholder's passport or identity card enabling verification of the Shareholder's identity, with the passport or identity card number and the Shareholder's personal identification number (PESEL) indicated. Where the Shareholder is a legal person or an unincorporated organisation – a scanned copy of its entry in the relevant register or of another document confirming the capacity of its representatives. If the original of any of the aforementioned documents is in a language other than Polish, its copy shall be submitted accompanied by a certified Polish translation;
- c. if the Shareholder has appointed a proxy to participate in the General Meeting on the Shareholder's behalf – a scanned copy of the power of proxy and of the proxy's passport or identity card enabling verification of the proxy's identity, with the passport or identity card number and the proxy's personal identification number (PESEL) indicated. The power of proxy shall comply with the formal requirements as set out Section 5 above.

The Company shall verify the right of the Shareholder who sent the Company a completed Statement to participate in the General Meeting based on the list of shareholders entitled to participate in the General Meeting obtained from the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A.). In order to ensure proper verification, the Company may contact the Shareholder, or the Shareholder's proxy, using the contact details specified in the Statement. If any inconsistency is identified, the Company may request the Shareholder to remove it within a time limit set by the Company, and, if the Shareholder fails to remove the inconsistency within such time limit, the Company may refuse to allow the Shareholder to participate in the General Meeting by electronic means of communication, notifying the Shareholder of such refusal prior to the General Meeting at the email address provided in the Statement.

Following confirmation of the Shareholder's right to participate in the General Meeting and of the power of proxy, if any, the Company shall, no later than by 4.00 pm one day prior to the General Meeting, send to the Shareholder or the Shareholder's proxy detailed instructions on how to register with the ICT platform enabling participation in the General Meeting by electronic means of communication at the email address provided by the Shareholder in the Statement. The relevant credentials and other related information shall be provided in a secure file, with the opening password texted at the telephone number provided in the Statement.

Any risks arising from participation in, communication with, or voting at the General Meeting by electronic means of communication in connection with improper storage of or unauthorised access to the credentials shall be borne solely by the Shareholder or the Shareholder's proxy, with the Company not being liable for any related loss or damage.

Any formal, organisational or technical matters raised or any disputes arising during the General Meeting in connection with the participation therein of a shareholder or a shareholder's proxy by electronic means of communication shall be decided by the Chairperson of the General Meeting, with such decisions to be final and binding. The technical requirements to access and use the ICT platform dedicated to participation in the General Meeting by electronic means of communication are attached as **Appendix 2** hereto.

b) Speaking at the General Meeting by electronic means of communication

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A shareholder or a shareholder's proxy exercising the option to participate in the General Meeting by electronic means of communication shall have the same right to speak at the General Meeting as shareholders physically attending it. The two-way real-time communication between the Shareholder, or the shareholder's proxy, and the General Meeting shall be verbal.

c) Voting by post or by electronic means

Voting rights may not be exercised by postal ballot.

A shareholder or a shareholder's proxy exercising the option to participate in the General Meeting by electronic means of communication shall have the same right to vote at the General Meeting as shareholders physically attending it. The Company shall ensure that shareholders can vote any number of shares they hold, with the option to vote each share differently, and that, in a secret ballot, the way they vote their shares cannot be identified.

8. Access to documents relating to the General Meeting

The complete documents to be presented to the General Meeting and the draft resolutions concerning matters which have been or are to be included in the agenda prior to the date of the General Meeting will be available from the Company's website at <http://www.famur.com> from the date of notice of the General Meeting. The documents will be promptly updated to reflect any changes and revisions, in accordance with the Commercial Companies Code. Persons entitled to attend the General Meeting may obtain copies of the documents from the Company's registered office at ul. Armii Krajowej 51, 40-698 Katowice, Poland, Monday to Friday, 9 am to 3 pm.

Any comments, opinions and explanations of the Management or Supervisory Boards concerning matters which have been or are to be included in the agenda prior to the date of the General Meeting will be posted on the Company's website promptly after they are issued.

9. List of persons entitled to attend the General Meeting

A list of persons entitled to attend the General Meeting will be drawn up on the basis of a list prepared by the Central Securities Depository of Poland, and will be available for inspection by shareholders at ul. Armii Krajowej 51, 40-698 Katowice, Poland, for the three weekdays preceding the Annual General Meeting. Shareholders may request that the list of shareholders entitled to attend the General Meeting be sent to them free of charge, providing an address to which it should be sent. Such request should be made in electronic form (PDF file) and sent to famur@famur.com.pl. To confirm a shareholder's right to request the list of shareholders entitled to attend the General Meeting (which is afforded solely to the Company's shareholder pursuant to Art. 407 of the Commercial Companies Code), the request should be enclosed with copies of the identity documents of the shareholder or persons acting on the shareholder's behalf, along with a copy of the relevant depository certificate for their shares or certificate confirming the holder's right to attend the General Meeting, issued to the holder's name.

The Company recommends that shareholders collect the certificates confirming their right to attend the General Meeting issued by the entity maintaining their securities accounts and check whether their name is on the list of shareholders entitled to attend the General Meeting.

10. Registration at the General Meeting

Persons entitled to attend the General Meeting are requested to register at the entrance to the Meeting room, 30 minutes before the opening of the Meeting.

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Persons who have sent the Company completed Statements shall register at the General Meeting by logging in to the ICT platform dedicated to holding a remote ballot and to verbal communication with the General Meeting using their previously provided credentials no earlier than half an hour prior to the opening of the General Meeting.

11. Shareholders communicating with the Company by electronic means

Subject to the limitations specified in the Commercial Companies Code and this notice, the Company's shareholders may communicate with the Company by electronic means. In particular, they may use electronic channels to send proposals, requests, notices, and documents. Shareholders may communicate with the Company in electronic form at the following address: famur@famur.com.pl.

Shareholders using electronic means of communication bear all risk associated with their use.

Where documents originally drawn up in a language other than Polish are delivered by electronic means, they should be enclosed with their translations prepared by a sworn translator. All documents sent by shareholders to the Company or by the Company to shareholders in electronic form must be scanned documents in the PDF format.

12. Other

Any other matters concerning the General Meeting which are not provided for in this notice shall be governed by applicable laws and regulations, in particular the Commercial Companies Code, the Company's Articles of Association, the Rules of Procedure for the General Meeting of FAMUR S.A., and the Detailed Rules of Participation in the General Meeting by Electronic Means of Communication.

13. Total number of Company shares and number of voting rights attached to the shares as at the date of notice of the General Meeting

The Company's share capital is divided into 574,763,212 shares carrying 574,763,212 voting rights at the General Meeting, comprising:

- 1) 432,460,830 Series A ordinary bearer shares, carrying 432,460,830 voting rights at the General Meeting,
- 2) 49,039,170 Series B ordinary bearer shares, carrying 49,039,170 voting rights at the General Meeting,
- 3) 4,970,000 Series C ordinary bearer shares, carrying 4,970,000 voting rights at the General Meeting,
- 4) 43,677,000 Series D ordinary bearer shares, carrying 43,677,000 voting rights at the General Meeting,
- 5) 29,293,500 Series E ordinary bearer shares, carrying 29,293,500 voting rights at the General Meeting,
- 6) 15,322,712 Series F ordinary bearer shares, carrying 15,322,712 voting rights at the General Meeting.

The following appendices are attached to this notice:

- 1. Statement of intent to participate in the General Meeting by electronic means of communication*
- 2. Technical requirements to access and use the ICT platform dedicated to participation in the General Meeting by electronic means of communication.*

Appendix 1

Form of the statement of intent to participate in the General Meeting by electronic means of communication

STATEMENT

I (We), the undersigned, being a shareholder/ acting on behalf of a shareholder* in _____ of _____ (the "Company"):

(shareholder details: full name/ company name, address/ registered address)

hereby declare my/our intent to participate by electronic means of communication in the Annual/Extraordinary General Meeting of the Company to be held at _____ on _____.

1. I represent that as a Shareholder I will participate in the Annual General Meeting by such means in person.* / I represent that as a Shareholder I will participate in the Annual General Meeting by such means by proxy.*
2. I represent that I am authorised to represent the Shareholder, as confirmed by relevant documents submitted to the Company, and I will participate in the General Meeting by such means in person.* / I represent that I am authorised to represent the Shareholder, as confirmed by relevant documents submitted to the Company, and I will participate in the General Meeting by such means by proxy.*
3. I represent that I will participate in the General Meeting holding _____ shares as indicated in the list of shareholders entitled to participate in the Company's General Meeting prepared by the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A).
4. I acknowledge and accept all terms and conditions as well as consequences of participation in the General Meeting by electronic means of communication as announced and published by the Company.

Details of the shareholder/ person representing the shareholder entitled to participate in the General Meeting by electronic means of communication*:

Name and surname: _____

Address: _____

Personal Identification Number (PESEL):

ID card/passport No.*: _____

Email address for communication, including for receiving the ICT platform credentials:

Telephone number for communication, including for receiving the opening password for the ICT platform credentials: _____

Signature(s) of the shareholder/ person(s) authorised to represent the shareholder*

name and surname (position)

place and date

name and surname (position)

place and date

** Strike out as appropriate*

Appendix 2

Technical requirements to access and use the ICT platform dedicated to participation in the General Meeting by electronic means of communication.

1. A working computer with a camera, microphone and web browser (recommended: Chrome v. 78.0.3904 or later and Mozilla Firefox v. 70.0 or later).
2. Microsoft Windows operating system (recommended: Windows 10).
3. Internet connection with a minimum capacity of 1 Mb/s (recommended: minimum capacity of 5 Mb/s).

**DETAILED RULES OF PARTICIPATION IN
THE GENERAL MEETING OF FAMUR S.A. OF KATOWICE
BY ELECTRONIC MEANS OF COMMUNICATION**

**Section 1
SCOPE**

1. These Rules govern the convention and conduct of, and adoption of resolutions by, the General Meeting in the manner referred to under Art. 406⁵.1–2 of the Commercial Companies Code.
2. The General Meeting shall be convened and conducted in the manner referred to under Art. 406⁵.1–2 of the Commercial Companies Code in compliance with all other applicable laws and regulations, the Company's Articles of Association, the Rules of Procedure for the General Meeting, and these Rules.
3. Any matters not provided for in these Rules shall be governed by the Commercial Companies Code, the Company's Articles of Association and the Rules of Procedure for the General Meeting.

**Section 2
DEFINITIONS**

As used in these Rules, the following terms shall have the following meanings:

- a) **Shareholder** shall mean a shareholder in the Company.
- b) **Commercial Companies Code** shall mean the Polish Commercial Companies Code of September 15th 2000 (Dz.U. of 2019, item 505; consolidated text as at March 15th 2019).
- c) **Rules** shall mean these Detailed Rules of Participation in the General Meeting of FAMUR S.A. of Katowice by Electronic Means of Communication as adopted pursuant to 406⁵.3 of the Commercial Companies Code.
- d) **Rules of Procedure for the General Meeting** shall mean the Rules of Procedure for the General Meeting of the Company.
- e) **Company** shall mean FAMUR S.A. of Katowice.
- f) **Articles of Association** shall mean the Articles of Association of the Company.
- g) **General Meeting** shall mean the Annual or Extraordinary General Meeting of the Company.

**Section 3
PARTICIPATION IN THE GENERAL MEETING**

1. The General Meeting may be participated in also by electronic means of communication.
2. Decision to allow participation in the General Meeting as provided for in Section 3.1 above shall be made by the body convening the General Meeting.
3. The conduct of the General Meeting in the manner referred to in Section 3.1 above shall include in particular:
 - 1) a real-time broadcast of the General Meeting;
 - 2) two-way real-time communication to ensure that all persons participating in the General Meeting can speak to the General Meeting from any location;
 - 3) ensuring the ability to vote in person or by proxy prior to or at the General Meeting.
4. In order to ensure communication in the manner referred to in Section 3.1 above, technologies and other means shall be used, which can guarantee identification of Shareholders and security of information. The

electronic means of communication to be used to participate in the General Meeting shall be specified in the notice of the General Meeting on a case-by-case basis.

5. Shareholders intending to participate in the General Meeting in the manner referred to in Section 3.1 above shall notify the Company of their intent to do so by electronic means of communication in the manner prescribed and at the address provided in the notice of the General Meeting and shall ensure compliance with the technical requirements specified therein.

Section 4
LIMITATION OF LIABILITY

1. Where a technical failure attributable to the Company prevents Shareholders from participating in the General Meeting in the manner referred to in Section 3.1 hereof, the Chairperson of the General Meeting may adjourn the General Meeting until electronic communication is restored, provided that this does not materially disrupt the proceedings of the General Meeting.
2. When exercising the option to participate in the General Meeting by electronic means of communication, Shareholders shall bear any related risks, in particular those arising from the inability to receive transmission, communicate or exercise voting rights at the General Meeting as a result of a technical failure or any interference in the communication channel being used, with the Company not being liable for any related loss or damage.

**Draft resolutions
of the Annual General Meeting of FAMUR S.A.
convened for June 22nd 2021**

Item 2 of the agenda:

**RESOLUTION NO. 1
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021**

to appoint Chairperson of the Annual General Meeting

Section 1

Pursuant to Art. 409.1 of the Commercial Companies Code, the Annual General Meeting of FAMUR S.A. of Katowice appoints Mr/Ms ... as Chairperson of the General Meeting.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

Item 4 of the agenda:

**RESOLUTION NO. 2
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021**

to appoint the Ballot Counting Committee

Section 1

The Annual General Meeting of FAMUR S.A. of Katowice appoints the Ballot Counting Committee comprising: ...

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 3
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to receive the Company's financial statements for 2020

Section 1

Pursuant to Art. 395.2.1 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice receives the financial statements for the financial year 2020, including:

- statement of financial position as at December 31st 2020, showing total assets and total equity and liabilities of PLN 2,124m;
- statement of profit or loss for the period from January 1st to December 31st 2020, showing a net profit of PLN 169m;
- statement of comprehensive income for the period from January 1st to December 31st 2020, showing total comprehensive income of PLN 169m;
- statement of changes in equity for the financial year from January 1st to December 31st 2020, showing an increase in equity of PLN 169m;
- statement of cash flows for the financial year from January 1st to December 31st 2020, showing a net increase in cash of PLN 29m;
- notes, including a summary of the applied accounting policies and other explanatory notes.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

Item 8 of the agenda:

RESOLUTION NO. 4
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to receive the Directors' Report on the Company's and the Group's operations in 2020, including a non-financial statement

Section 1

FAMUR

Pursuant to Art. 395.2.1 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice receives the Directors' Report on the Company's and Group's operations in 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

Item 9 of the agenda:

RESOLUTION NO. 5 of the Annual General Meeting of FAMUR S.A. dated June 22nd 2021

to allocate the Company's net profit for the financial year 2020

Section 1

Pursuant to Art. 395.2.2, Art. 348.1, Art. 396.5 of the Commercial Companies Code, and pursuant to Articles 19.1–19.3 of the Articles of Association of FAMUR S.A. (the "Company"), the Annual General Meeting of the Company hereby resolves to allocate the Company's total net profit earned in the financial year ended December 31st 2020, of PLN **169,544,171.88**, to the Company's statutory reserve funds.

Section 2

This Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

Item 10 of the agenda:

RESOLUTION NO. 6 of the Annual General Meeting of FAMUR S.A. dated June 22nd 2021

to receive the consolidated financial statements for 2020

Section 1

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National Court Register No: KRS 0000048716 District Court for Katowice–Wschód in
Industry Identification Number (REGON): 2706415288th Commercial Division of the National
Tax Identification Number (NIP): 6340126246 Share capital: PLN 5,747,632.12, paid up in full.
Waste Management Database Number (BDO): 000019923 PLN account: BNP Paribas Bank

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FAMUR

Pursuant to Art. 395.2.1 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice receives the consolidated financial statements for the financial year 2020, including:

- statement of financial position as at December 31st 2020, showing total assets and total equity and liabilities of PLN 2,492m;
- statement of profit or loss for the financial year from January 1st to December 31st 2020, showing a net profit of PLN 190m;
- statement of comprehensive income for the period from January 1st to December 31st 2020, showing total comprehensive income of PLN 173m;
- statement of changes in equity for the financial year from January 1st to December 31st 2020, showing an increase in equity of PLN 171m;
- statement of cash flows for the financial year from January 1st to December 31st 2020, showing a net increase in cash of PLN 297m;
- notes, including a summary of the applied accounting policies and other explanatory notes.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

Item 11 of the agenda:

RESOLUTION NO. 7
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to grant discharge from liability to member of the Management Board

Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Mr Mirosław Bendzera** in respect of his duties as President of the Management Board in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

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RESOLUTION NO. 8
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to grant discharge from liability to member of the Management Board

Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Ms Beata Zawiszowska** in respect of her duties as Vice President of the Management Board, Chief Financial Officer, in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 9
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to grant discharge from liability to member of the Management Board

Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Mr Dawid Gruszczyk** in respect of his duties as Vice President of the Management Board, Underground Domestic Sales, in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 10
of the Annual General Meeting of FAMUR S.A.



dated June 22nd 2021

to grant discharge from liability to member of the Management Board

Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Mr Adam Toborek** in respect of his duties as Vice President of the Management Board, Underground Export Sales, in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 11
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to grant discharge from liability to member of the Management Board

Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Mr Tomasz Jakubowski** in respect of his duties as Vice President of the Management Board, Chief Operating Officer, Underground segment, in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 12
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to grant discharge from liability to member of the Management Board

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Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Mr Ireneusz Kazimierski** in respect of his duties as Vice President of the Management Board, Surface segment, in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 13
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to grant discharge from liability to member of the Supervisory Board

Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Mr Tomasz Domogała** in respect of his duties as Chairman of the Supervisory Board in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 14
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to grant discharge from liability to member of the Supervisory Board

Section 1

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Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Mr Czesław Kisiel** in respect of his duties as Deputy Chairman of the Supervisory Board in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 15 **of the Annual General Meeting of FAMUR S.A.** **dated June 22nd 2021**

to grant discharge from liability to member of the Supervisory Board

Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Mr Jacek Leonkiewicz** in respect of his duties as Member of the Supervisory Board in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 16 **of the Annual General Meeting of FAMUR S.A.** **dated June 22nd 2021**

to grant discharge from liability to member of the Supervisory Board

Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Ms Magdalena Zajązkowska-Ejsymont** in respect of her duties as Member of the Supervisory Board in the period from January 1st to December 31st 2020.

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Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 17
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to grant discharge from liability to member of the Supervisory Board

Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Ms Dorota Wyjadłowska** in respect of her duties as Member of the Supervisory Board in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 18
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to grant discharge from liability to member of the Supervisory Board

Section 1

Pursuant to Art. 395.2.3 of the Commercial Companies Code and Art. 17 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice **grants discharge from liability to Mr Tomasz Kruk** in respect of his duties as Member of the Supervisory Board in the period from January 1st to December 31st 2020.

Section 2

The Resolution shall become effective as of its date.

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The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

Item 12 of the agenda:

RESOLUTION NO. 19
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to appoint a Supervisory Board Member for another term of office

Section 1

Acting pursuant to Art. 385.1 of the Commercial Companies Code, the Annual General Meeting of FAMUR S.A. of Katowice appoints Mr/Ms to the Company's Supervisory Board for another joint two-year term of office.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 20
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to appoint a Supervisory Board Member for another term of office

Section 1

Acting pursuant to Art. 385.1 of the Commercial Companies Code, the Annual General Meeting of FAMUR S.A. of Katowice appoints Mr/Ms to the Company's Supervisory Board for another joint two-year term of office.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour

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of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 21
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to appoint a Supervisory Board Member for another term of office

Section 1

Acting pursuant to Art. 385.1 of the Commercial Companies Code, the Annual General Meeting of FAMUR S.A. of Katowice appoints Mr/Ms to the Company's Supervisory Board for another joint two-year term of office.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 22
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021

to appoint a Supervisory Board Member for another term of office

Section 1

Acting pursuant to Art. 385.1 of the Commercial Companies Code, the Annual General Meeting of FAMUR S.A. of Katowice appoints Mr/Ms to the Company's Supervisory Board for another joint two-year term of office.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

RESOLUTION NO. 23

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**of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021**

to appoint a Supervisory Board Member for another term of office

Section 1

Acting pursuant to Art. 385.1 of the Commercial Companies Code, the Annual General Meeting of FAMUR S.A. of Katowice appoints Mr/Ms to the Company's Supervisory Board for another joint two-year term of office.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

**RESOLUTION NO. 24
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021**

to appoint a Supervisory Board Member for another term of office

Section 1

Acting pursuant to Art. 385.1 of the Commercial Companies Code, the Annual General Meeting of FAMUR S.A. of Katowice appoints Mr/Ms to the Company's Supervisory Board for another joint two-year term of office.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ... of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of all the votes cast), there were ... abstentions (...% of all the votes cast) and ... votes against the resolution (... % of all the votes cast).

The resolution has been / has not been passed.

Item 13 of the agenda:

**RESOLUTION NO. 25
of the Annual General Meeting of FAMUR S.A.
dated June 22nd 2021**

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to determine the remuneration of Supervisory Board Members

Section 1

Acting pursuant to Art. 392.1 of the Commercial Companies Code in conjunction with Art. 17.1.3 of the Company's Articles of Association, the Annual General Meeting of FAMUR S.A. of Katowice resolves not to change the amount of remuneration of FAMUR S.A. Supervisory Board Members appointed for another term of office, i.e. FAMUR S.A. Supervisory Board Members will receive monthly gross remuneration of PLN 500. Members of FAMUR S.A. Audit Committee shall receive additional gross monthly remuneration of PLN 500.

Section 2

The Resolution shall become effective as of its date.

The open/secret ballot was carried out among shareholders holding a total of ... shares, on which valid votes were cast and which represented ...% of the share capital and carried the right to ... valid votes. votes were cast in favour of the resolution (...% of the votes cast).

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National Court Register No: KRS 0000048716 District Court for Katowice-Wschód in
Industry Identification Number (REGON): 2706415288th Commercial Division of the National
Tax Identification Number (NIP): 6340126246 Share capital: PLN 5,747,632.12, paid up in full.
Waste Management Database Number (BDO): 000019923 PLN account: BNP Paribas Bank

37 1750 1035 0000 0000 0638 4862

REPORT OF THE SUPERVISORY BOARD OF FAMUR S.A.

**ON THE ACTIVITIES OF THE SUPERVISORY BOARD AND ON THE
ASSESSMENT OF THE SEPARATE AND CONSOLIDATED FINANCIAL
STATEMENTS, DIRECTORS' REPORT ON THE COMPANY'S AND THE
GROUP'S OPERATIONS, THE MANAGEMENT BOARD'S RECOMMENDATION
CONCERNING ALLOCATION OF PROFIT FOR THE FINANCIAL YEAR 2020,
AND OF THE COMPANY'S POSITION,**

PREPARED FOR THE ANNUAL GENERAL MEETING

I. REPORT OF THE SUPERVISORY BOARD ON ITS ACTIVITIES IN 2020

1. LEGAL BASIS

This Report has been prepared in accordance with:

- a. Art. 382.3 of the Commercial Companies Code;
- b. Art. 15.2.1 of the Company's Articles of Association;
- c. Section 7.2 of the Rules of Procedure for the Company's Supervisory Board.

2. COMPOSITION OF THE SUPERVISORY BOARD

Composition of the Supervisory Board as at January 1st 2020:

Tomasz Domogała	– Chairman of the Supervisory Board
Czesław Kisiel	– Deputy Chairman of the Supervisory Board
Jacek Leonkiewicz	– Member of the Supervisory Board
Magdalena Zajązkowska-Ejsymont	– Member of the Supervisory Board
Dorota Wyjadłowska*	– Member of the Supervisory Board
Tomasz Kruk*	– Member of the Supervisory Board
Michał Nowak	– Member of the Supervisory Board

**Supervisory Board member meeting statutory independence criteria*

Composition of the Supervisory Board as at December 31st 2020 and as at the date of this report:

Tomasz Domogała	– Chairman of the Supervisory Board
Czesław Kisiel	– Deputy Chairman of the Supervisory Board
Jacek Leonkiewicz	– Member of the Supervisory Board
Magdalena Zajączkowska-Ejsymont	– Member of the Supervisory Board
Dorota Wyjadłowska*	– Member of the Supervisory Board
Tomasz Kruk*	– Member of the Supervisory Board

**Supervisory Board member meeting statutory independence criteria*

Since 2017, the following committees have operated within the Supervisory Board of FAMUR S.A.: Nomination and Remuneration Committee, Strategy and Investment Committee, and Audit Committee.

3. SUPERVISION PROCEDURES

Pursuant to the provisions of the Commercial Companies Code, the Company's Articles of Association and the Rules of Procedure for the Supervisory Board, in 2020 the Supervisory Board exercised supervision over the Company's operations. The Supervisory Board performed its duties mainly by way of passing resolutions by written ballot. The Supervisory Board maintained regular contact with the Company's Management Board and the auditor.

4. ACTIVITIES OF THE SUPERVISORY BOARD IN THE REPORTING PERIOD

In 2020, as in previous years, the Supervisory Board dealt with both the strategic matters and the Company's day-to-day operations. In particular, the Supervisory Board focused on:

- assessment of the Company's financial statements for 2019, the Directors' Report on the Company's operations, the Management Board's proposal concerning allocation of profit, and the Supervisory Board's report on the assessment,
- assessment of the financial statements of the Group for 2019 and the Directors' Reports on the Group's operations in 2019,
- report on the Supervisory Board's activities in 2019,
- issuing opinions on draft resolutions of the Company's General Meeting,
- discussing the policy concerning remuneration of and bonus for members of the Management Board,

- giving consent to disposal of real property or perpetual usufruct rights in real property,
- giving consent to disposal of shares in subsidiaries,
- approving annual budgets of the Company and the Group prepared by the Management Board,
- approval of the decision to extend the duration of the Notes Programme.

II. SUPERVISORY BOARD'S REPORT ON THE ASSESSMENT OF THE SEPARATE FINANCIAL STATEMENTS FOR 2020, THE CONSOLIDATED FINANCIAL STATEMENTS OF THE FAMUR GROUP FOR 2020 AND THE DIRECTORS' REPORT ON THE OPERATIONS OF THE FAMUR GROUP AND FAMUR S.A. IN 2020

The Supervisory Board has read the independent auditor's report on the full-year separate financial statements for 2020 and the auditor's report on the full-year consolidated financial statements for 2020. In the auditor's opinion:

I. The separate financial statements for 2020:

- give a true and fair view of the Company's assets and financial position as at December 31st 2020, as well as its financial results and cash flows for the financial year ended on December 31st 2020, in accordance with the applicable International Financial Reporting Standards as endorsed by the European Union and the adopted accounting policies;
- comply with the form and content requirements laid down in the laws and regulations applicable to the Company and in the Company's Articles of Association;
- were prepared on the basis of properly maintained accounting records, in accordance with Chapter 2 of the Accounting Act of September 29th 1994 (the "Accounting Act" – Dz.U. of 2021, item 217).

II. The consolidated financial statements for 2020:

- give a true and fair view of the Group's assets and financial position as at December 31st 2020, as well as its consolidated financial results and consolidated cash flows for the year then ended, in accordance with the applicable International Financial Reporting Standards as endorsed by the European Union and the adopted accounting policies;
- comply with the form and content requirements laid down in the laws and regulations applicable to the Group and in the Parent's Articles of Association.

III. The Directors' Report on the operations of the FAMUR Group and FAMUR S.A. in 2020:

- has been prepared in accordance with Art. 49 of the Accounting Act and Section 70 of the Minister of Finance's Regulation of March 29th 2018 on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state (the "Current Information Regulation" – Dz.U. of 2018, item 757),
- is consistent with the separate financial statements.

Following consideration and assessment of the financial statements for 2020, the consolidated financial statements for 2020, and the Directors' Report on the operations of the FAMUR Group and FAMUR S.A. in 2020, taking into account:

- the auditor's opinion on the above financial statements and discussions held with representatives of the audit firm, including the lead auditor,
- the positive recommendation by the Supervisory Board's Audit Committee to approve the financial statements for 2020, the consolidated financial statements for 2020, and the Directors' Report on the operations of the FAMUR Group and FAMUR S.A. in 2020,

the Supervisory Board concluded that the financial statements for 2020, the consolidated financial statements for 2020 and the Directors' Report on the operations of the FAMUR Group and FAMUR S.A. in 2020 are consistent with the accounting records, other relevant documents and facts.

Pursuant to Art. 4a of the Accounting Act of September 29th 1994 (the "Act"), the Supervisory Board further concludes that all elements of the financial statements for 2020, the consolidated financial statements for 2020, and the Directors' Report on the operations of the FAMUR Group and FAMUR S.A. in 2020 meet the requirements laid down in the applicable laws.

III. ASSESSMENT OF THE PROPOSAL CONCERNING ALLOCATION OF THE COMPANY'S PROFIT FOR 2020

Pursuant to Art. 382.3 of the Commercial Companies Code, the Supervisory Board hereby gives a positive opinion regarding the Management Board's proposal made in the resolution of March 30th 2020 not to distribute the profit of PLN 169,544,171.88 for the financial year ended December 31st 2020 and to allocate the whole profit to the Company's statutory reserve funds.

IV. CONCLUSIONS

The Supervisory Board collectively supervised the Management Board's activities in the financial year 2020 and performed its duties pursuant to the relevant provisions of the Commercial Companies Code, the Company's Articles of Association and the Rules of Procedure for the Supervisory Board.

Considering the results of the assessment of the (separate and consolidated) financial statements and the Directors' Report on the operations of the Company and the Group in 2020, and taking

into account the overall conditions and circumstances in which the Company operated in 2020, the Supervisory Board recommends that the Annual General Meeting of FAMUR S.A.:

- a) receive the Company's separate financial statements for 2020,
- b) receive the Group's consolidated financial statements for 2020,
- c) receive the Directors' Report on the operations of the Company and the Group in 2020,
- d) pass the resolution on allocation profit as proposed by the Management Board,
- e) grant discharge from liability to members of the Company's Management Board in respect of performance of their duties in 2020.

V. SUPERVISORY BOARD'S ASSESSMENT OF THE COMPANY'S AND THE GROUP'S STANDING IN 2020

1. ASSESSMENT OF THE COMPANY'S AND THE GROUP'S STANDING

The year of 2020, particularly the second quarter, saw a strong adverse impact of the COVID-19 pandemic on the global economy, leading to a global slowdown in the mining industry. Low coal prices across global markets and the COVID-19 pandemic led to a significant drop in orders on the OEM market and for aftermarket services. In addition, as a result of the COVID-19 pandemic, mining companies in Poland declared force majeure, notifying their trading partners of temporary suspension of some of the deliveries of already ordered machinery and equipment and selected contracts for the lease of shearer loaders and roadheaders. Cross-border travel and administrative restrictions in the countries where FAMUR Group subsidiaries operate (Russia, Kazakhstan and South Africa) forced the subsidiaries to temporarily suspended their operations and significantly impeded the acquisition of new contracts and orders for aftermarket services.

Despite restrictions on cross-border traffic imposed after the COVID-19 pandemic outbreak, the Company successfully delivered a MIKRUS system to China. The MIKRUS system was presented by China Energy as one of the most innovative projects recently launched in China.

Owing to the orders acquired in 2020, mainly in Russia and, to a lesser extent, in other markets, as at the end of December 2020, the total value of the FAMUR Group's backlog (supplies of machinery and equipment and leases in accordance with the contracts terms) was approximately PLN 850m.

In 2020, a decision was made to liquidate the branches in Rybnik and Piotrków Trybunalski, whose technical and technological competencies were transferred to other plants of the Group.

Revenue fell 47% year on year in 2020. The largest year-on-year decline was recorded in revenue from the supply of machinery and equipment (down 54%), with recurring revenue down 28%. Revenue generated in foreign markets represented 33% of total revenue.

The Group delivered EBITDA of PLN 416m and net profit of PLN 190m. The EBITDA translated into operating cash flows of PLN 640m in 2020. This led to the recognition of a PLN 420m surplus of cash over debt at the end of December 2020.

As declared by the Management Board, the activities related to the core business in 2021 will focus on priority and promising markets, mainly Russia and Asian countries, and on regular monitoring of market developments in Poland. The Company intends to invest cash generated from the core business of supplying underground soft rock mining machinery and equipment in promising growth areas outside the mining industry.

The FAMUR Group has also commenced building a renewable energy arm as a revenue diversification direction for the Group. Given that the FAMUR Group's equipment manufacturing business is indirectly related to the power generation sector, the adopted direction fits into the transition away from coal taking place in Poland and the European Union as well as the growing prominence of renewable power. The measure will allow the FAMUR Group to transform and adapt its business profile to the economic transition under the New Green Deal.

In view of the foregoing, the Supervisory Board gives positive assessment of the Company's standing. The Supervisory Board gives a positive opinion on the Company's fulfilment of the disclosure obligations related to compliance with the corporate governance principles set out in the WSE Rules and legal regulations concerning current and periodic information to be disclosed by issuers of securities.

2. ASSESSMENT OF THE INTERNAL AUDIT SYSTEM AND THE MATERIAL RISK MANAGEMENT SYSTEM


Responsibility for the internal audit system and its operational effectiveness in the processes of preparing financial statements lies with the Management Board of the Company. In addition, a separate Internal Audit Department has been created at the Company to carry out internal audits. Internal control, risk management and compliance functions are also performed within the corporate controlling and legal departments.

Monitoring of the effectiveness of the internal control and risk management systems as well as of the internal audit function, including with respect to financial reporting, is also performed by the Audit Committee.

The Supervisory Board gives a positive opinion on the internal audit and risk management systems in place at the Company.

3. SUMMARY

The Supervisory Board has not identified any threat to the Company continuing as a going concern. The Supervisory Board gives a positive opinion on the Management Board's activities in 2020 and therefore recommends that the Annual General Meeting grant discharge from liability to members of the Management Board in respect of their performance of duties in 2020.

	<i>Document:</i> VOTED ON BY MEANS OF REMOTE COMMUNICATION 18/2021 MANAGEMENT BOARD MEETING HELD ON MARCH 30TH 2021 MINUTES NO. 25/2021	<i>Page:</i> 1/1
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**Resolution No. 58/2021
of the Management Board of FAMUR S.A.
passed
in a vote held by means of remote communication
on March 30th 2021**

to recommend the Annual General Meeting to resolve not to pay dividend for the financial year ended December 31st 2020

Section 1

1. Considering the difficult economic situation of the Polish thermal coal mining industry, the continuing uncertainty across global markets caused by the COVID-19 crisis, as well as the plans to invest in the development of the new business segment of renewable energy sources, as well as and other potential diversification projects, the Management Board of Famur S.A. is of the opinion that it is reasonable and justified to retain the Company's profit for 2020 and not pay dividend for 2020 in order to ensure appropriate liquidity of the Company in the demanding period of transformation of the Polish mining industry and secure financing for diversification projects indispensable for further growth of the FAMUR Group.
2. In view of the above, the Management Board of Famur S.A. recommends that the entire profit for the financial year 2020, in the amount of PLN 169,544,171.88, be allocated to statutory reserve funds.
3. The recommendation will be presented for assessment by the Supervisory Board. A final decision on the allocation of profit for 2020 will be made by the Annual General Meeting.

Section 2

This Resolution shall become effective upon being signed.

Section 3

This resolution has been passed unanimously.

Resolution No. 627/XIII/2021
of the Supervisory Board of FAMUR S.A.
dated May 25th 2021

on assessment of the Management Board's proposal regarding allocation of net profit for the financial year 2020

Section 1

Acting pursuant to Art. 382.3 of the Commercial Companies Code, the Supervisory Board of FAMUR S.A. gives a positive assessment of the Management Board's proposal not to distribute the profit of PLN 169,544,171.88 for the financial year ended December 31st 2020 and to allocate the whole profit to the Company's statutory reserve funds.

Section 2

This Resolution shall become effective as of its date.

**Resolution No. 629/XIII/2021
of the Supervisory Board of FAMUR S.A.
dated May 25th 2021**

to provide the Supervisory Board's opinion on matters to be considered by the Annual General Meeting

Section 1

The Supervisory Board, having read the proposed agenda for the Company's Annual General Meeting, hereby gives a favourable opinion on matters to be resolved by the General Meeting, as per the agenda of the Meeting set out in the appendix hereto.

Section 2

This Resolution shall become effective as of its date.

Appendix 1
to Resolution No. 629/XIII/2020
of the Supervisory Board of FAMUR S.A.
dated May 25th 2021

1. Opening of the Annual General Meeting (AGM).
2. Appointment of the Chairperson.
3. Confirmation that the AGM has been properly convened and has the capacity to pass resolutions.
4. Appointment of the Ballot Counting Committee.
5. Presentation of the Directors' Report on the Company's and the Group's operations in the financial year 2020, including the non-financial statement, and the separate and consolidated financial statements for the financial year 2020.
6. Presentation of the Supervisory Board's report for the Annual General Meeting on the activities of the Supervisory Board and on the assessment of the separate and consolidated financial statements, Directors' Report on the Company's and the Group's operations, the Management Board's proposal concerning allocation of profit for the financial year 2020, and the Company's position.
7. Consideration of the Company's separate financial statements for the financial year 2020 and voting on a resolution to receive the separate financial statements.
8. Consideration of the Directors' Report on the Company's and the Group's operations in 2020, including the non-financial statement, and voting on a resolution to receive the Directors' Report.
9. Voting on a resolution to allocate the net profit for the financial year 2020.
10. Consideration of the Group's consolidated financial statements for the financial year 2020 and voting on a resolution to receive the consolidated financial statements.
11. Voting on resolutions to grant discharge from liability to members of the Company's governing bodies for 2020.
12. Voting on resolutions to appoint Supervisory Board Members for another term of office.
13. Voting on a resolution to determine the remuneration of Supervisory Board members.
14. Closing of the AGM.