

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

7

/

2020

Date:

February 18th 2020

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of annex to agreement with Credit Agricole Bank Polska S.A.

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of Famur S.A. (the "Company") announces that today, on February 18th 2020, it has been notified that the other party, i.e. Credit Agricole Bank Polska S.A. of Wrocław ("Credit Agricole", the "Bank"), signed an annex, dated February 14th 2020, to the credit facility agreement of February 23rd 2018, as amended (the "Agreement", the "Annex", the "Facility"), announced by the Company in Current Report No. 14/2018 of February 23rd 2018.

Under the Annex, the Facility amount is increased from PLN 50m to PLN 81.3m, and is available in the form of:

- (1) an overdraft sub-facility of up to PLN 50m, and
- (2) a guarantee/counter-guarantee/letter of credit sub-facility of PLN 50m.

The aggregate value of the two sub-facilities may not exceed the total Facility amount of PLN 81.3m.

In addition, under sub-facility (2) granted under the Agreement referred to above:

- the letters of credit/bank guarantees of approximately PLN 15m already issued by the Bank on instruction from the Company's subsidiary Famur Famak S.A. become liabilities of FAMUR S.A., and
- a revolving sub-facility of PLN 7m for guarantees/counter-guarantees/ letters of credit for Famur Group and Famur Famak Group companies has been established.

Other material terms and conditions of the Agreement, including the repayment deadline, remain unchanged.

Legal basis: Article 17(1) of Regulation No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse (Market Abuse Regulation) and repealing Directives 2003/6/EC, 2003/124/EC, 2003/125/EC and 2004/72/EC

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
February 18th 2020	Beata Zawiszowska	Vice President of the Management Board, Chief Financial Officer	
February 18th 2020	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	