

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

6

/

2020

Date:

February 14th 2020

Abbreviated issuer name:

FAMUR S.A.

Subject:

Execution of annexes to agreements with BNP Paribas Bank Polska S.A.

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of FAMUR S.A. (the "Company") announces that today, February 14th 2020, it has been notified that the other party, i.e. BNP Paribas Bank Polska S.A. (legal successor to Raiffeisen Bank Polska S.A.) of Warsaw (the "Bank", "BNP") executed an annex to the overdraft facility agreement of September 11th 2014, as amended, and an annex to the debt limit agreement of September 28th 2015, as amended (jointly, the "Agreements"), both annexes dated February 13th 2020. The Agreements were announced by the Company in Current Report No. 31/2018 of May 16th 2018.

The annexes extend the maturity dates as follows:

1. The maturity date of the overdraft facility – until September 30th 2021;
2. The repayment deadline for the debt limit agreement – until September 30th 2025, with different maturity dates for the individual financial instruments under the debt limit.

In addition, under the debt limit agreement referred to above, the letters of credit/bank guarantees of PLN 21m issued by BNP to the Company's subsidiary Famur Famak S.A. become liabilities of Famur S.A. and a revolving guarantee sub-limit of PLN 7m for Famur Famak Group companies has been established.

The total amount that can be drawn under these facilities pursuant to the annexes has not changed and remains at PLN 132.5m. Other material terms and conditions of the Agreements also remain unchanged.

Legal basis: Article 17(1) of Regulation No 596/2014 of the European Parliament and of the Council of April 16th 2014 on market abuse (Market Abuse Regulation) and repealing Directives 2003/6/EC, 2003/124/EC, 2003/125/EC and 2004/72/EC.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

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(sector according to the WSE)

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270641528

(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
February 14th 2020	Adam Toborek	Vice President of the Management Board, Underground Export Sales	
February 14th 2020	Zdzisław Szypuła	Commercial Proxy	