

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

53

/

2019

Date:

October 3rd 2019

Abbreviated issuer name:

FAMUR S.A.

Subject:

Designation of first listing day for Series B bonds

Legal basis:

Art. 56.1.2 of the Public Offering Act – Current and periodic information

Text of the report:

Further to Current Report No. **52/2019** of **September 20th 2019**, the Company's Management Board announces that today, on **October 3rd 2019**, it has become aware that:

1) the Management Board of the **Warsaw Stock Exchange** (the "WSE"), by **Resolution No. 1049/2019 of October 2nd 2019** on designating the first day of listing in the Catalyst alternative trading system of the Company's Series B bearer bonds, designated **October 4th 2019** as the date of first listing in the Catalyst alternative trading system of 200,000 (two hundred thousand) Series B bearer bonds of the Company, with a par value of PLN 1,000 (one thousand złoty) per bond and with code **PLFAMUR00053** as assigned by the Central Securities Depository of Poland ("CSDP"). The bonds will be listed in the continuous trading system under ticker symbol "**FMF0624**". The resolution became effective as of its date. Also, on October 2nd 2019, in connection with the resolution referred to above, the WSE announced that the date of last listing of the Company's Series B bearer bonds (FMF0624), which are due for redemption on **June 27th 2024**, is scheduled for **June 17th 2024**.

2/ The Management Board of **BondSpot Spółka Akcyjna** ("BondSpot"), by Resolution No. **234/19 of October 1st 2019** on designating the first day of listing in the Catalyst alternative trading system of the Company's Series B bearer bonds, decided to designate **October 4th 2019** as the first day of listing in the Catalyst alternative trading system of 200,000 (two hundred thousand) Series B bearer bonds of the Company, with a par value of PLN 1,000 (one thousand złoty) per bond and code PLFAMUR00053 as assigned by the CSDP, and to determine the following with respect to the bonds: last listing date – June 17th 2024, trading unit – 1 bond, obligatory unit – 100 bonds, ticker symbol – FMF0624. The resolution became effective as of its date.

Legal basis: **Par. 17.1.4** of the Minister of Finance's Regulation of March 29th 2018 on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state.

FAMUR Spółka Akcyjna

(full issuer name)

FAMUR S.A.

(abbreviated issuer name)

Electromechanical (ele)

(sector according to the WSE)

40-698

(postal code)

Katowice

(city/town)

Armii Krajowej

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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
October 3rd 2019	Dawid Gruszczyk	Vice President of the Management Board, Underground Segment Domestic Sales	
October 3rd 2019	Tomasz Jakubowski	Vice President, Chief Operating Officer, Underground segment	