

**POLISH FINANCIAL SUPERVISION AUTHORITY**

Current Report No.

52

/

2019

Date:

September 20th 2019

Abbreviated issuer name:

FAMUR S.A.

Subject:

Admission of Series B notes to trading

Legal basis:

Art. 56.1.2 of the Public Offering Act – Current and periodic information

## Text of the report:

Further to Current Report No. 53/2015 of December 18th 2015, Current Report No. 86/2017 of December 22nd 2017 and Current Report No. 72/2018 of December 21st 2018, in which Famur S.A. (the "Company") announced that it had established and launched, and then extended until December 31st 2019, a notes programme under which the Company may issue notes up to a total principal amount (nominal value) of PLN 500,000,000.00 (the "Notes Programme"), and further to Current Report No. 21/2019 of May 9th 2019, in which the Company announced that it had signed a notes programme agreement with Santander Bank Polska S.A. and Powszechna Kasa Oszczędności Bank Polski S.A. and that it intended to issue notes under the Notes Programme in the second quarter of 2019, further to Current Report No. 34/2019 of June 12th 2019, in which the Company announced that it had decided to issue Series B notes with a total nominal value of up to PLN 200,000,000.00, further to Current Report No. 42/2019 of June 19th 2019, in which the Company announced that Series B Notes had been allotted, and further to Current Report No. 44/2019 of June 27th 2019 in which the Company announced that Series B Notes were registered by the Central Securities Depository of Poland ("CSDP") under ISIN code No. PLFAMUR00053, the Company's Management Board announces that it has been notified today that:

1) the Management Board of the Warsaw Stock Exchange passed Resolution No. 941/2019 of September 19th 2019 to admit 200,000 (two hundred thousand) Series B bearer notes, with a nominal value of PLN 1,000 (one thousand złoty) per note, to the Catalyst alternative trading system; the Resolution became effective as of its date;

2) the Management Board of BondSpot Spółka Akcyjna passed Resolution No. 211/19 of September 19th 2019 to admit 200,000 (two hundred thousand) Series B bearer notes, with a nominal value of PLN 1,000 (one thousand złoty) per note, to the Catalyst alternative trading system; the Resolution became effective as of its date.

Legal basis: Par. 17.1.2 of the Minister of Finance's Regulation of March 29th 2018 on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state.

FAMUR Spółka Akcyjna		(full issuer name)	
FAMUR S.A.		Electromechanical (ele)	
(abbreviated issuer name)		(sector according to the WSE)	
40-698		Katowice	
(postal code)		(city/town)	
Armii Krajowej		51	
(street)		(number)	
+48 32 359 63 00		+48 32 359 66 77	
(phone)		(fax)	
sekretariat@famur.com.pl		www.famur.com	
(email)		(www)	
634-012-62-46		270641528	
(Tax Identification Number – NIP)		(Industry Identification Number – REGON)	

#### SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
<b>September 20th 2019</b>	Mirosław Bendzera	President of the Management Board	
<b>September 20th 2019</b>	Dawid Gruszczyk	Vice President of the Management Board, Underground Segment Domestic Sales	