

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

22

/

2019

Date:

May 10th 2018

Abbreviated issuer name:

FAMUR S.A.

Subject:

Fulfilment of last condition precedent in conditional agreement for sale of shares in Przedsiębiorstwo Budowy Szybów

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

Further to Current Reports No. 4/2018, 43/2018, 58/2018, 65/2018 and 73/2018 of FAMUR S.A. (the "Company"), the Company's Management Board announces that on **May 10th 2019** it was notified of the fulfilment of the **last condition precedent** to the conditional agreement for sale of shares in Przedsiębiorstwo Budowy Szybów ("PBSz") executed between Jastrzębska Spółka Węglowa S.A. ("JSW") as the Buyer and the Company's subsidiaries PRIMETECH S.A. (formerly KOPEX S.A.) and PBSZ 1 Sp. z o.o. as the Sellers.

In connection with the fulfilment of all the conditions precedent, the execution by the Parties of the Final Agreement for the sale of PBSz shares is expected to take place on May 20th 2019.

Furthermore, the Company announces that all proceeds from the sale of PBSz shares will be applied towards early repayment of the debt under the KOPEX S.A. Restructuring Agreement of December 1st 2016, assigned to Tranche B.

The conclusion of the Final Agreement will be announced by the Company in a separate current report.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
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(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
May 10th 2018	Mirosław Bendzera	President of the Management Board	
May 10th 2018	Dawid Gruszczyk	Vice President of the Management Board, Underground Segment Domestic Sales	